

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**  
(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

**FOR THE ATTENTION OF PROSPECTIVE RESOLUTION APPLICANTS OF**  
**M/s APEX BUILDSYS LIMITED**

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	M/s APEX BUILDSYS LIMITED
2.	Date of incorporation of corporate debtor	06-01-1993
3.	Authority under which corporate debtor is incorporated / registered	REGISTRAR OF COMPANIES, NATIONAL CAPITAL TERRITORY DELHI AND HARYANA, UNDER COMPANIES ACT 1956
4.	Corporate identity number / limited liability identification number of corporate debtor	L45400DL1993PLC051603
5.	Address of the registered office and principal office (if any) of corporate debtor	<b>Regd Office:</b> B-292, CHANDRA KANTA COMPLEX, SHOP NO.7, NEAR METRO PILLAR NO.161, NEW ASHOK NAGAR, NEW DELHI -110096. <b>Corporate Office:</b> C-56/41, SECTOR 62, NOIDA 201303 <b>Works / Units:</b> i. INDUSTRIAL PLOT NO.11, SECTOR 9, INDUSTRIAL INTEGRATED ESTATE, PANTNAGAR, RUDRAPUR POST OFFICE UDDHAM SINGH NAGAR, UTTARAKHAND -263153. ii. MIDC PLOT NO. D-3, UMRED INDUSTRIAL AREA, CHANDRAPUR ROAD, TALUKA UMRED, DISTT. NAGPUR - 441203
6.	Insolvency commencement date of the corporate debtor	20-09-2018
7.	Date of invitation of expression of interest	03-12-2018
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Minimum Eligibility Criteria for resolution applicants (Singly, Jointly or in consortium) to approach the Resolution Professional ("RP") with Resolution plan is: - <ul style="list-style-type: none"> <li>• For Body Corporates and Other Persons: Minimum Net worth of INR 20 crores supported by Documentary Evidence.</li> <li>• For Funds/PE Investors/Financial Institutions: Minimum Assets under Management or Funds Deployed or Committed funds available for investment of INR 300 crores as on 31.03.2018.</li> </ul> Complete Details available at website, <a href="http://www.arck.in">www.arck.in</a> or may be sought by E-mail at <a href="mailto:insolvency@arck.in">insolvency@arck.in</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Available at websites of: - <a href="http://ww.arck.in">ww.arck.in</a> - Corporate Debtor: <a href="http://www.apexbuildsys.com">www.apexbuildsys.com</a> - IBBI : <a href="http://www.ibbi.gov.in">www.ibbi.gov.in</a> Or may be sought by E-mail at <a href="mailto:insolvency@arck.in">insolvency@arck.in</a>
10.	Last date for receipt of expression of interest	24-12-2018
11.	Date of issue of provisional list of prospective resolution applicants	31-12-2018
12.	Last date for submission of objections to provisional list	05-01-2019
13.	Date of issue of final list of prospective resolution applicants	13-01-2019



14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	05-01-2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information.	All the Prospective Resolution Applicants (“PRAs”) in the provisional list and those PRAs who have contested against their non- inclusion in the provisional List shall be provided Request For Resolution Plan (RFRP), evaluation matrix and information memorandum electronically. Further information may be obtained by sending e- mail at <a href="mailto:insolvency@arck.in">insolvency@arck.in</a>
16.	Last date for submission of resolution plans	06-02-2019
17.	Manner of submitting resolution plans to resolution professional	By E-mail at <a href="mailto:insolvency@arck.in">insolvency@arck.in</a> or_ by Regd post/ Speed post or in Person in sealed Envelopes.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	28-02-2019
19.	Name and registration number of the resolution professional	NAME: GIAN CHAND NARANG REG NO: IBBI/IPA-002/IP-N00362/2017-18/11031
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	NAME: GIAN CHAND NARANG ADD: Flat No. 214, Block-B 2, Varun Apartment, Sector-9, Rohini, New Delhi - 110085 E-Mail: <a href="mailto:narangcg58@gmail.com">narangcg58@gmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	ADD: ARCK Resolution Professionals LLP 409, 4th Floor, Ansal Bhawan, 16 K G Marg, CONNAUGHT PLACE, New Delhi 110001 E Mail: <a href="mailto:insolvency@arck.in">insolvency@arck.in</a>
22.	Further Details are available at or with	At Website : - <a href="http://www.arck.in">www.arck.in</a> - Corporate Debtor: <a href="http://www.apexbuildsys.com">www.apexbuildsys.com</a> Or may be sought by E-mail from Resolution Professional at <a href="mailto:insolvency@arck.in">insolvency@arck.in</a>
23.	Date of publication of Form G	03-12-2018



GIAN CHAND NARANG  
Reg No: IBBI/IPA-002/IP-N00362/2017-18/11031  
Reg Add: Flat No. 214, Block-B 2, Varun Apartment  
Sector-9, Rohini, New Delhi - 110085  
For M/s Apex Buildsys Limited  
Date:03-12-2018  
Place: New Delhi