M/s DEHRADUN HIGHWAYS PROJECT LIMITED

2nd LIST OF CREDITORS AS ON 27.10.2020

1. Financial Creditors

(Amount in INR)

S.N.	Financial Creditors	Type of Creditor	Amount Claimed	Amount Admitted	Voting Share (%)
1	ICICI Bank Limited	Secured Creditor (Under BOI Consortium)	6,03,22,55,030	6,03,22,55,030	51.48
2	Bank of India	Secured Creditor (Under BOI Consortium)	2,99,14,07,090	2,59,29,88,375	22.12
3	Punjab & Sind Bank	Secured Creditor (Under BOI Consortium)	77,32,78,193	77,32,78,193	6.60
4	Union Bank of India	Secured Creditor (Under BOI Consortium)	65,75,09,592	65,75,09,592	5.61
5	Punjab National Bank, (Earlier-Oriental Bank of Commerce)	Secured Creditor (Under BOI Consortium)	58,53,37,496	58,53,37,496	5.00
6	Bank of Baroda (Dena Bank)	Secured Creditor (Under BOI Consortium)	55,30,70,813	55,30,70,813	4.72
7	THE FEDERAL BANK LIMITED	Secured Creditor (Under BOI Consortium)	52,36,06,300	52,36,06,300	4.47
	TOTAL		**12,11,64,64,514**	**11,71,80,45,799**	**100.00**

Security Interest for the Term Loan Credit facilities granted Under Consortium of Bank of India is as follows:

a) **Primary security**:

1. A first ranking pari-passu charges by way of hypothecation of all monies lying in the Escrow account in to which all the investment in the project and all the project revenues are to be deposited provided that the charge of security trustee for the benefit of the senior lenders shall only be to the extent of the waterfall of priorities as provided in the escrow agreement and not beyond that;

2. A First ranking pari passu charge by way of hypothecation/assignment of rights, title, claim and demands of the borrower under the project agreement i.e. the concession agreement, the substitution agreement, the EPC contract, the escrow agreement, state support agreement, insurance contracts, O & M Contract, if any, in favour of the security trustee acting for the benefit of the senior lenders to the extent permitted in accordance with the provision of substitution agreement;

b) Collateral Security:

Pledge of 51% (Fifty One percent) of the equity shares held by the M/s ERA Infra Engineering Ltd. (the "Pledge shares') being the promoter in the equity capital of the borrower during the tenor of the rupee facility.

c) Personal Guarantee:

Irrevocable and unconditional deed of Guarantee of Shri H.S. Bharana

2. **Operational Creditors**

No claims have been received from any operational creditor of DEHRADUN HIGHWAYS PROJECT LIMITED till date.

3. **Employees & Workmen:**

No claims have been received from any Employee / workmen of DEHRADUN HIGHWAYS PROJECT LIMITED till date

4. **Any other creditor other than financial creditors, operational creditors and Employees**

No claims have been received from any other creditor of DEHRADUN HIGHWAYS PROJECT LIMITED till date

ANIL KOHLI
RESOLUTION PROFESSIONAL
DEHRADUN HIGHWAYS PROJECT LIMITED
IBBI Reg. No. IBBI/IPA-001/IP-P00112/2017-18/10219

Place :- New Delhi
Date:- 27.10.2020