

**2<sup>nd</sup> LIST OF STAKEHOLDERS AS ON 06.10.2020**

**M/s S R FOILS AND TISSUE LIMITED – IN LIQUIDATION**

**1. Financial Creditors**

**CONSOLIDATED LIST OF FINANCIAL CREDITORS**

Amount in INR

S.No	Financial Creditors	Amount claimed	Claim amount admitted	Nature of Claim Admitted		%age
				Secured	Unsecured	
1	State Bank of India	472,68,98,429	472,68,98,429	472,68,98,429	-	4.07
2	ICICI Bank	198,63,85,039	198,63,85,039	198,63,85,039	-	18.51
3	Phoenix ARC	158,72,11,596	158,49,35,518	158,49,35,518	-	14.78
4	Andhra Bank	66,04,67,742	66,04,67,742	66,04,67,742	-	6.16
5	Corporation Bank	62,17,07,626	62,17,07,626	62,17,07,626	-	5.80
6	Union Bank of India	42,23,40,127	42,23,40,127	42,23,40,127	-	3.94
7	Punjab National Bank & Oriental Bank of Commerce	35,13,51,702	35,13,51,702	35,13,51,702	-	3.28
8	India Factoring & Finance Solution Pvt. Ltd	48,46,54,838	28,34,71,922	-	28,34,71,922	2.64
9	Barclays Bank Plc	4,95,44,917	4,95,44,917	-	4,95,44,917	0.46
10	Genesis Finance Co Ltd	10,95,00,000	2,30,63,370	2,30,63,370	-	0.21
11	Canbank Factors Ltd	1,59,63,936	1,59,63,936	-	1,59,63,936	0.15
	<b>TOTAL</b>	<b>1101,60,25,952</b>	<b>1072,61,30,328</b>	<b>1037,71,49,553</b>	<b>34,89,80,775</b>	<b>100.00</b>

a) Working Capital Facilities in Consortium (Inclusive of Cash Credit/Over draft/Letter of credit) –

(Amount in INR)

S.N	Financial creditors	Amount claimed	Claim admitted	Nature of Claim Admitted	
				Secured	Unsecured
1	State Bank of India	466,76,51,773	466,76,51,773	466,76,51,773	-
2	ICICI Bank	167,64,13,545	167,64,13,545	167,64,13,545	-
3	Phoenix ARC	158,72,11,596	158,49,35,518	158,49,35,518	-

4	Andhra Bank	66,04,67,742	66,04,67,742	66,04,67,742	-
5	Corporation Bank	62,17,07,626	62,17,07,626	62,17,07,626	-
6	Union Bank of India	42,23,40,127	42,23,40,127	42,23,40,127	-
7	Punjab National Bank & Oriental Bank of Commerce	35,13,51,702	35,13,51,702	35,13,51,702	-
	<b>Total</b>	<b>998,71,44,111</b>	<b>998,48,68,033</b>	<b>998,48,68,033</b>	<b>-</b>

b) Term Loan Facilities –

(Amount in INR)

S.N	Financial creditors	Amount claimed	Claim admitted	Nature of Claim Admitted	
				Secured	Unsecured
1	State Bank of India	5,92,46,656	5,92,46,656	5,92,46,656	-
2	ICICI Bank	30,99,71,494	30,99,71,494	30,99,71,494	-
	<b>Total</b>	<b>36,92,18,150</b>	<b>36,92,18,150</b>	<b>36,92,18,150</b>	<b>-</b>

c) Other Credit Facilities –

(Amount in INR)

S.N	Financial creditors	Amount claimed	Claim admitted	Nature of Claim Admitted	
				Secured	Unsecured
1	India Factoring & Finance Solution Pvt. Ltd	48,46,54,838	28,34,71,922	-	28,34,71,922
2	Barclays Bank Plc	4,95,44,917	4,95,44,917	-	4,95,44,917
3	Genesis Finance Co Ltd	10,95,00,000	2,30,63,370	2,30,63,370	-
4	Canbank Factors Ltd	1,59,63,936	1,59,63,936	-	1,59,63,936
	<b>Total</b>	<b>65,96,63,691</b>	<b>37,20,44,145</b>	<b>2,30,63,370</b>	<b>34,89,80,775</b>

**Security Interest for the credit facilities granted is as follows-**

**A. Working Capital Facilities:**

a) Primary Security:-

- First charge on whole of current assets of corporate debtor by way of hypothecation, shared on pari passu basis by all consortium member Banks.
- First charge on following personal immovable properties of promoters / guarantors (all of these properties have since been sold off under SARFAESI Act and sale proceeds have been shared among all consortium member Banks)
  - Residential Property at 462, 6th floor, Sector 6/33, Dwarka, Delhi in name of Mr. Rishi Gupta
  - Residential Properties at BE 60, BE 61(1) & (2), BE 63, Hari Nagar, New Delhi in name of Mrs. Shanta Gupta
  - Residential Property at E – 163, Pandav Nagar, Delhi in name of Mr. R C Gupta.

b) Collateral Security :-

- Second charge on movable fixed assets of corporate debtor shared on pari passu basis by all consortium member Banks.
- Second charge on immovable fixed assets of corporate debtor shared on pari passu basis by all consortium member Banks.
- Negative lien on office property located at 261, 2nd Floor, Vardhaman Plaza-II, J-Block Community Centre, Rajouri Garden, New Delhi 110027.

c) Personal Joint and several Guarantee of the following:-

- Mr. Rakesh Gupta
- Mr. Rishi Gupta
- Mr. R C Gupta
- Mrs. Shanta Gupta

**B. Term Loan Facilities :**

a) Primary Security:-

- First charge on immovable fixed assets of corporate debtor shared on pari passu basis by ICICI Bank and SBI (for term loan exposure of erstwhile SBBJ) on the following assets
  - Factory land and building situate at plot no SP 26, SP 26A & 26A-1, Sotanala Industrial Area, Behrore, District Alwar, Rajasthan.
  - Factory land and building at plot no 812/G-27 & 27A, Bhiwadi, District Alwar, Rajasthan. (Sold under SARFAESI and sale proceeds appropriated by ICICI Bank and SBBJ).
- First charge on movable fixed assets of corporate debtor shared on pari passu basis by ICICI Bank and SBI (for term loan exposure of erstwhile SBBJ).

b) Collateral Security :

- Second pari passu charge over the Current Assets of Corporate debtors.

c) Personal Joint and several Guarantee of the following:-

- Mr. Rakesh Gupta
- Mr. Rishi Gupta

**C. Other Credit Facilities :**

( For Genesis Finance Co Ltd)

a) Primary Security:-

- Unit No. 355&359 Third floor and 263&266 Second floor Vardhaman Plaza, J-Block Community Centre, Rajouri Garden, New Delhi 110027.

b) Personal Joint and several Guarantee of the following:-

- Mr. Rakesh Gupta
- Mr. Rishi Gupta
- Mrs Rachna Gupta
- Mrs. Shashi Gupta

**2. Operational Creditors**

S. No.	Name of Operational Creditor	Amount of Claim	Claim Admitted
1	Dhawan Box Sheets Containers Private Limited	96,59,609	63,69,340
2	Jindal Aluminium Limited	38,91,444	38,91,444
3	Scientific Security Management Services Private Limited	2,66,444	2,66,444
4	M/S JN Ravanuss India Pvt. Ltd.	6,71,516	6,71,516
5	M/S FIBRO Source India Pvt. Ltd	1,20,72,810	1,20,72,810
6	Joint Commissioner (State Tax) Commercial Tax Dept Rajasthan Circle-Special-1 Bhiwadi	109,42,99,155	84,48,13,294
7	BLR Logistiks (I) Ltd.	1,92,006	75,006
8	Well worth Packers Pvt. Ltd.	12,83,985	11,84,344
	<b>TOTAL</b>	<b>112,23,36,969</b>	<b>86,93,44,198</b>

### 3. Workmen / Employees

#### Employee

S. No.	Name of Employee/Workman	Amount of Claim	Claim Admitted
1.	Mr. Bimal Jain	7,47,079	7,47,079
	Total	7,47,079	7,47,079



ANIL KOHLI  
LIQUIDATOR

Date 11.12.2020  
Place- New Delhi

M/S S R FOILS AND TISSUE LIMITED  
IBBI REG. NO. :IBBI/IPA-001/IP-P00112/2017-18/10219