

Name of the corporate debtor: M/s S R Foils And Tissue Limited ; Date of commencement of liquidation: 04-03-2020; List of stakeholders as on: 28-10-2021

Summary of Claimants

(Amount in ₹)

Sl. No.	Category of stakeholders	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims rejected	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount					
1	Secured financial creditors	8	10,46,58,62,261	8	10,37,71,49,553	-	8,87,12,708	-	1	
2	Unsecured financial creditors	3	55,01,63,691	3	34,89,80,775	-	20,11,82,916	-	2	
3	Operational creditors (Workmen)	-	-	-	-	-	-	-	3	
4	Operational creditors (Employees)	1	7,47,079	1	7,47,079	-	-	-	4	
5	Operational creditors (Government Dues)	1	1,09,42,99,155	1	84,48,13,294	-	24,94,85,861	-	5	
6	Operational creditors (other than Workmen, Employees and Government Dues)	8	3,87,79,459	8	3,52,72,549	-	35,06,910	-	6	
7	Other stakeholders, if any (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	7	
<b>Total</b>		<b>21</b>	<b>12,14,98,51,645</b>	<b>21</b>	<b>11,60,69,63,250</b>	<b>-</b>	<b>54,28,88,395</b>	<b>-</b>		

## Annexure-1

Name of the corporate debtor: M/s S R Foils And Tissue Limited ; Date of commencement of liquidation: 04-03-2020; List of stakeholders as on: 28-10-2021

## List of secured financial creditors

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted						
1	State Bank of India	Pan No.-AAACS8577K	03.04.2020	4,72,68,98,429	4,72,68,98,429	Secured	4,72,68,98,429	Yes	Annexure-1A	4,72,68,98,429	45.55	-	-	-	-	-	
2	ICICI Bank	Pan No.-AAACH1195H	02.04.2020	1,98,63,85,039	1,98,63,85,039	Secured	1,98,63,85,039	Yes	Annexure-1A	1,98,63,85,039	19.14	-	-	-	-	-	
3	Phoenix ARC	Pan No.-AAECP3447K	03.04.2020	1,58,72,11,596	1,58,49,35,518	Secured	1,58,49,35,518	Yes	Annexure-1A	1,58,49,35,518	15.27	-	-	22,76,078	-	-	Claim admitted on the basis of merit
4	Andhra Bank	Pan No.-AABCA7375C	16.04.2020	66,04,67,742	66,04,67,742	Secured	66,04,67,742	Yes	Annexure-1A	66,04,67,742	6.36	-	-	-	-	-	
5	Corporation Bank	Pan No.-AAACC7245E	02.04.2020	62,17,07,626	62,17,07,626	Secured	62,17,07,626	Yes	Annexure-1A	62,17,07,626	5.99	-	-	-	-	-	
6	Union Bank of India	Pan No.-AAACU0564G	30.03.2020	42,23,40,127	42,23,40,127	Secured	42,23,40,127	Yes	Annexure-1A	42,23,40,127	4.07	-	-	-	-	-	
7	Punjab National Bank & Oriental Bank of Commerce	Pan No.-AAACP0165G	01.04.2020	35,13,51,702	35,13,51,702	Secured	35,13,51,702	Yes	Annexure-1A	35,13,51,702	3.39	-	-	-	-	-	
8	Genesis Finance Co Ltd	Pan No.-AAACG0132E	02.04.2020	10,95,00,000	2,30,63,370	Secured	2,30,63,370	Yes	Annexure-1A	2,30,63,370	0.22	-	-	8,64,36,630	-	-	Claim admitted on the basis of merit
Total				10,46,58,62,261	10,37,71,49,553		10,37,71,49,553	-	-	10,37,71,49,553	100.00	-	-	8,87,12,708	-	-	

## Annexure-1A

### Security Interest for the credit facilities granted is as follows-

#### A. Working Capital Facilities:-

Working credit facilities provided under consortium of State Bank of India; ICICI Bank; Phoenix ARC; Andhra Bank; Corporation Bank; Union Bank of India and Punjab National Bank & Oriental Bank of Commerce.

#### a) Primary Security:-

- First charge on whole of current assets of corporate debtor by way of hypothecation, shared on pari passu basis by all consortium member Banks.
- First charge on following personal immovable properties of promoters / guarantors (all of these properties have since been sold off under SARFAESI Act and sale proceeds have been shared among all consortium member Banks)
  - Residential Property at 462, 6th floor, Sector 6/33, Dwarka, Delhi in name of Mr. Rishi Gupta
  - Residential Properties at BE 60, BE 61(1) & (2), BE 63, Hari Nagar, New Delhi in name of Mrs. Shanta Gupta
  - Residential Property at E – 163, Pandav Nagar, Delhi in name of Mr. R C Gupta.

#### b) Collateral Security :-

- Second charge on movable fixed assets of corporate debtor shared on pari passu basis by all consortium member Banks.
- Second charge on immovable fixed assets of corporate debtor shared on pari passu basis by all consortium member Banks.
- Negative lien on office property located at 261, 2nd Floor, Vardhaman Plaza-II, J-Block Community Centre, Rajouri Garden, New Delhi 110027.

#### c) Personal Joint and several Guarantee of the following:-

- Mr. Rakesh Gupta
- Mr. Rishi Gupta
- Mr. R C Gupta
- Mrs. Shanta Gupta

## **B. Term Loan Facilities :**

Term Loan provided by ICICI Bank and State Bank of India.

### **a) Primary Security:-**

- First charge on immovable fixed assets of corporate debtor shared on pari passu basis by ICICI Bank and SBI (for term loan exposure of erstwhile SBBJ) on the following assets
  - Factory land and building situate at plot no SP 26, SP 26A & 26A-1, Sotanala Industrial Area, Behrore, District Alwar, Rajasthan.
  - Factory land and building at plot no 812/G-27 & 27A, Bhiwadi, District Alwar, Rajasthan. (Sold under SARFAESI and sale proceeds appropriated by ICICI Bank and SBBJ).
- First charge on movable fixed assets of corporate debtor shared on pari passu basis by ICICI Bank and SBI (for term loan exposure of erstwhile SBBJ).

### **b) Collateral Security :**

- Second pari passu charge over the Current Assets of Corporate debtors.

### **c) Personal Joint and several Guarantee of the following:-**

- Mr. Rakesh Gupta
- Mr. Rishi Gupta

## **C. Other Credit Facilities :**

( For Genesis Finance Co Ltd)

### **a) Primary Security:-**

- Unit No. 355&359 Third floor and 263&266 Second floor Vardhaman Plaza, J-Block Community Centre, Rajouri Garden, New Delhi 110027.

### **b) Personal Joint and several Guarantee of the following:-**

- Mr. Rakesh Gupta
- Mr. Rishi Gupta
- Mrs Rachna Gupta
- Mrs. Shashi Gupta

## Annexure-2

Name of the corporate debtor: M/s S R Foils And Tissue Limited ; Date of commencement of liquidation: 04-03-2020; List of stakeholders as on: 28-10-2021

## List of unsecured financial creditors

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	% share in total amount of claims admitted					
1	India Factoring & Finance Solution Pvt. Ltd	Pan No.- AACCI1918C	31.03.2020	48,46,54,838	28,34,71,922	Unsecured	-	81.23	-	-	20,11,82,916	-	Claim admitted on the basis of merit
2	Barclays Bank Plc	Pan No.- AAACB4876G	03.04.2020	4,95,44,917	4,95,44,917	Unsecured	-	14.20	-	-	-	-	-
3	Canbank Factors Ltd	Pan No.- AAACC8529P	03.04.2020	1,59,63,936	1,59,63,936	Unsecured	-	4.57	-	-	-	-	-
Total				55,01,63,691	34,89,80,775	-	-	100.00	-	-	20,11,82,916	-	-

**Annexure-3**

**Name of the corporate debtor: M/s S R Foils And Tissue Limited ; Date of commencement of liquidation: 04-03-2020; List of stakeholders as on: 28-10-2021**

**List of operational creditors (Workmen)**

(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of workman	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
				Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twenty-four months preceding the liquidation commencement date	Nature of claim	% share in total amount of claims admitted						
Total					-	-				-		-			-

## Annexure-4

Name of the corporate debtor: M/s S R Foils And Tissue Limited ; Date of commencement of liquidation: 04-03-2020; List of stakeholders as on: 28-10-2021

## List of operational creditors (Employees)

(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of employee	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
				Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twelve months preceding the liquidation commencement date	Nature of claim	% share in total amount of claims admitted					
1	-	Mr. Bimal Jain	-	06.05.2020	7,47,079	7,47,079	0	Unsecured	100	-	-	-	-	-
Total					7,47,079	7,47,079	-	-	100	-	-	-	-	-

## Annexure-5

Name of the corporate debtor: M/s S R Foils And Tissue Limited ; Date of commencement of liquidation: 04-03-2020; List of stakeholders as on: 28-10-2021

## List of operational creditors (Government Dues)

(Amount in ₹)

Sl. No.	Details of Claimant			Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
	Department	Government	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	% share in total amount of claims admitted					
1	Joint Commissioner (State Tax) Commercial Tax Dept Rajasthan	Rajsthan Govt.	Commercial Tax Dept Rajasthan Circle-Special-1 Bhiwadi	30.04.2020	1,09,42,99,155	84,48,13,294	Unsecured	-	NA	100	-	-	24,94,85,861	-	-
Total					1,09,42,99,155	84,48,13,294	-	-	-	100	-	-	24,94,85,861	-	-



## Annexure-6

Name of the corporate debtor: M/s S R Foils And Tissue Limited ; Date of commencement of liquidation: 04-03-2020; List of stakeholders as on: 28-10-2021

List of operational creditors (other than Workmen, Employees and Government Dues)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	Amount covered by guarantee						% share in total amount of claims admitted
1	Dhawan Box Sheets Containers Private Limited	-	03.04.2020	96,59,609	63,69,340	Unsecured	-	-	-	18.06	-	-	32,90,269	-	Claim admitted on the basis of merit
2	Jindal Aluminium Limited	-	03.04.2020	38,91,444	38,91,444	Unsecured	-	-	-	11.03	-	-	-	-	-
3	Scientific Security Management Services Private Limited	-	03.04.2020	2,66,444	2,66,444	Unsecured	-	-	-	0.76	-	-	-	-	-
4	M/S JN Ravanuss India Pvt. Ltd.	-	03.04.2020	6,71,516	6,71,516	Unsecured	-	-	-	1.90	-	-	-	-	-
5	M/S FIBRO Source India Pvt. Ltd	-	03.04.2020	1,20,72,810	1,20,72,810	Unsecured	-	-	-	34.23	-	-	-	-	-
6	BLR Logistik (I) Ltd.	-	08.06.2020	1,92,006	75,006	Unsecured	-	-	-	0.21	-	-	1,17,000	-	Claim admitted on the basis of merit
7	Well worth Packers Pvt. Ltd.	-	04.06.2020	12,83,985	11,84,344	Unsecured	-	-	-	3.36	-	-	99,641	-	Claim admitted on the basis of merit
8	VR Hydrochem Pvt. Ltd.	-	31.07.2021	1,07,41,645	1,07,41,645	Unsecured	-	-	-	30.45	-	-	-	-	Earlier claim was rejected on 31.07.2021 due to received late after NCLT order dated 06.10.2021 for condonation of delay admitted on 28.10.2021. Claim admitted on the basis of merit
<b>Total</b>				<b>3,87,79,459</b>	<b>3,52,72,549</b>	-	-	-	-	<b>100</b>	-	-	<b>35,06,910</b>	-	-

