	Name of	the Corporat	e Debtor: DEHRADUN	HIGHW	AYS PROJECT LIMIT	ED; Date of Comme	encement of CIRP: 18.0	9.2020; List of Cre	ditors as on: 13.12.202	1		
		Lis	st of Creditors under reg	gulation 1	13(2) of the IBBI (Insolu	vency Resolution Pro	cess for Corporate Pers	ons) Regulations, 2	2016			
SI. No.	Category of Creditor	Summary	y of Claims Received	Summa	ry of Claims Admitted	Amount of Claims			under Verification	Amount of Contingent	Claimant wise details	Remarks, if any
		No. of Claims		No. of Claims	Amount (Rs.)	Admitted	Guarantee is available		(Rs.)	Claims (Rs.)	in Annexure	
1	Secured Financial creditors belonging to a class of creditors	-	-	-	-		-	-	-	-	- 1	
2	Unsecured Financial creditors belonging to a class of creditors	-	-	-	-	-	-	-		-	2	
3	Secured Financial Creditors (other than financial creditors belonging to a class of creditors)	7	12,11,64,64,514.00	7	11,71,80,45,799.00	97.43	11,71,80,45,799.00	39,84,18,715.00	)	-	- 3	
4	Unsecured Financial Creditors (other than financial creditors belonging to a class of creditors)	1	52,88,82,073.00	1	30,90,00,000.00	2.57	-	21,98,82,073.00	)	-	- 4	
5	Operational Creditor (Workmen)	-	-	-	-	-	-	-	-	-	- 5	
6	Operational Creditors (Employees)	-	-	-	-		-	-	-	-	- 6	
7	Operational Creditors (Government Dues)	-	-	-	-		-	-	-	-	- 7	
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	-	-	-	-		-	-	-	-	- 8	
9	Other Creditors, if any, (Other than Financial Creditors and Operational Creditors)	-	-	-	-		-	-		-	- 9	
Total	·	8	12,64,53,46,587.00	8.00	12,02,70,45,799.00	100.00	11,71,80,45,799.00	61,83,00,788.00	-	-		

Annexure-1	
Summary of List of Secured Financial creditors belonging to a class o	f creditors w.r.t. Form CA

	Nature of Claim	Details of received	Claim	Details of Claim ad		related	Voting	Claim under	Amount of Contingent	Security	guarantee, if	mutual credit,	mutual credit,	claim	Claim not	Remarks, if any
				admission/updation	Amount of claim admitted (Rs.)	party?		Verification (Rs.)	Claim (Rs.)	Interest		be set off against the claim, if	debts etc may be set off against the claim, if any		admitted	
-	Total		0		0		0	0	0			0	0	0		

Annexure-2	
Summary of List of Unsecured Financial creditors belonging to a class of creditors w.r.	t. Form CA

	Nature of Claim	Details of receiv		Details of Claim ad		Whether related					-	-		Reason for Claim not	Remarks, if any
		Date of		admission/updation	Amount of claim admitted (Rs.)	party?	Share in		Claim (Rs.)	any, held in relation to claim	debts etc may be set off against the claim, if	debts etc may	Inadmissible	admitted	
Total			0		0		0	0	0	0	0	0	0	0	

					Summary	of List of Secured Financial C	reditors (othe	Annexu r than finar		longing to a cla	ss of creditors) w.r.t. Fo	rm C					
Sr. No.	Name of Creditor	Nature of Claim		ails of Claim received		of Claim admitted	Whether related party?	% Voting	Amount of Claim under Verification	Amount of Contingent Claim (Rs.)	Details of Security Interest		Amount of any mutual credit, debts etc may	Details of any mutual credit, debts etc may	Amount of claim Inadmissible	Reason for Claim not admitted	Remarks, if any
			Date of Receipt	Amount Claimed	Date of admission/upd ation	Amount of claim admitted (Rs.)	party :	CoC	(Rs.)	0.0.0.)		claim		be set off against the			
1	ICICI Bank Limited	Secured FC(In Consortium)	01.10.2020	6,03,22,55,030		6,03,22,55,030	No	51.48	; (	)	0 Annexure 3(A	Annexure 3(A)	) (	0	) -		
2	Bank of India	Secured FC(In Consortium)	30.09.2020	2,99,14,07,090	03.10.2020 / revised admited on 27.10.2020	2,59,29,88,375	Nc	22.12	2 (		0 Annexure 3(A	Annexure 3(A)	) C	c c	39,84,18,715	Admitted as per terms of facilities	f -
3	Punjab & Sind Bank	Secured FC(In Consortium)	01.10.2020	77,32,78,193	03.10.2020	77,32,78,193	No	6.60	) (	)	0 Annexure 3(A	Annexure 3(A)	) 0	C	) -		
4	Union Bank of India	Secured FC(In Consortium)	01.10.2020	65,75,09,592	03.10.2020	65,75,09,592	No	5.61	. (		0 Annexure 3(A	Annexure 3(A)	) 0	0	) -		
5	Punjab National Bank, (Earlier- Oriental Bank of Commerce)	Secured FC(In Consortium)	24.09.2020	58,53,37,496	03.10.2020	58,53,37,496	No	5.00			0 Annexure 3(A	Annexure 3(A)	) c	C	) -		
6	Bank of Baroda (Dena Bank)	Secured FC(In Consortium)	28.09.2020	55,30,70,813	03.10.2020	55,30,70,813	No	4.72	e (	)	0 Annexure 3(A	Annexure 3(A)	) 0	C	) -		
7	THE FEDERAL BANK LIMITED	Secured FC(In Consortium)	23.10.2020	52,36,06,300	27.10.2020	52,36,06,300	No	4.47	(		0 Annexure 3(A	Annexure 3(A)	) 0	0	)		
	Total		12,11,64,64,514		11,71,80,45,799		99.992	: (	)	0		0		398418715			

# Annexure- 3 (A)

### Security Interest for the Term Loan Credit facilities granted Under Consortium of Bank of India is as follows:

#### a) Primary security:

1. A first ranking pari-passu charges by way of hypothecation of all monies lying in the Escrow account in to which all the investment in the project and all the project revenues are to be deposited provided that the charge of security trustee for the benefit of the senior lenders shall only be to the extent of the waterfall of priorities as provided in the escrow agreement and not beyond that;

2. A First ranking pari passu charge by way of hypothecation/assignment of rights, title, claim and demands of the borrower under the project agreement i.e. the concession agreement, the substitution agreement, the escrow agreement, state support agreement, insurance contracts, O & M Contract, if any, in favour of the security trustee acting for the benefit of the senior lenders to the extent permitted in accordance with the provision of substitution agreement;

#### b) Collateral Security:

Pledge of 51% (Fifty One percent) of the equity shares held by the M/s ERA Infra Engineering Ltd. (the "Pledge shares") being the promoter in the equity capital of the borrower during the tenor of the rupee facility.

## c) Personal Guarantee:

Irrevocable and unconditional deed of Guarantee of Shri H.S. Bharana

				Summary of	List of Unsecured Financi	al Creditors (other than	financial cree	litors belon	ging to a class of	creditors) w.r.t.	Form C					
Sr.	Name of Creditor	Nature of Claim		ils of Claim	Details of Claim a		Whether				Details of	Amount of any	-			Remarks, if
No.			r	eceived			related		Claim under						Claim not	any
			Date of Receipt	Amount Claimed	Date of admission/updation	Amount of claim admitted (Rs.)	party?	1	Verification (Rs.)	Claim (Rs.)	any, held in relation to claim	be set off against the claim, if	debts etc may be set off against the claim, if any		admitted	
1	Hyderabad Ring Road Projects Pvt Ltd	Unsecured (Inter corporate borrowing	15.06.2021 / 02.12.2021	52,88,82,073	13.12.2021	30,90,00,000	Yes	-	-	-	-	-	-	21,98,82,073	claim admited based on merit	
	Total			52,88,82,073	-	30,90,00,000		-	-	-	-	-	-	21,98,82,073	-	

## Annexure-4 Summary of List of Unsecured Financial Creditors (other than financial creditors belonging to a class of creditors) w.r.t. Form C

Annexure-5

	Name of Workm en	 ved	Amount of admitted	-	Voting		of Claim	Continge nt	mutual credit, debts	-		Reason for Claim not admitted	Remarks, if any
Repre sentat ive, if any		ed	admiss ion/up	Amount of claim admitted (Rs.)	CoC (where applica	preced ing the	Verific ation (Rs.)		against the claim, if any (Rs.)		ssible		
Т	otal	0		0	0	0	0	0	0	0	0		

Summary of List of Operational Creditors (Workmen) w.r.t. Form D / E

Annexure-6 Summary of List of Operational Creditors (Employees) w.r.t. Form D / E

Sr. No.	Name of Autho rised	Name of	Amount	of Claim	Amount o		Wheth er		Wheth er under			Amount of any	Details of any	Amou nt	Reason for	Remarks, if any
	Repre senta tive, if any	Emplo	received		admitted		relate d					mutual credit,	-		Claim not	
								-	month s preced		-	debts etcmay			admitted	
		ľ	Receipt	unt Clai	admis	claim				Verific		-	-	ssible		
				med	sion/u	admitted		(wher e	tion comm encem	ation		against the	against the			
					pdatio n	(Rs.)		applic	ent	(Rs.)		claim, if any	claim, if any			
								able)	date			(Rs.)				
	Total			0	0	0		0	0	0	0	0	0	0		

							Sum	nary of List of O	perational Cred	ttors (Governn	ient Dues) w.r.t. Fo	orm B						
Sr. No.	Name of credito r	Nature of Claim		ount of Claim received	Amount of 0 admitted	Claim	related party?	Share in CoC		Continge nt	Security	retention of title	guarante e,	mutual credit, debts	mutual credit,	Inadmiss ible	Reason for Claim not	Remarks
			Date of Receipt	Amount Claimed		Amount of claim admitted (Rs.)			Verificatio n (Rs.)	Claim (Rs.)	Interest, if any		in relation				admitted	
1		-																
																		1
	Tota	I	•			-		-	-	-				-	-			

### Summary of List of Operational Creditors (Government Dues) w.r.t. Form B

Annexure-8

					Sun	linary of List of Oper	ational creations			5	,	. Torm D						
Sr. No.	Name of credito r	Nature of Claim		ount of Claim received	Amount of C admitted	laim	Whether related party?		1	Continge nt	Security		guarante e,	mutual credit,	mutual credit,		Reason for Claim Rem not admitted	narks, if any
			Date of Receipt			Amount of claim admitted (Rs.)			Verification (Rs.)	Claim (Rs.)		respect of	in relation to claim	be set off against the	debts etcmay be set off against the claim, if any	Inadmissi ble		
	Total			-		-	-	-	-	-	-	-	-	-	-	-	-	-

#### Summary of List of Operational Creditors (Other than Workmen and Employees and Government Dues) w.r.t. Form B

Annexure-9 Summary of List of Other Creditors, if any, (Other than Financial Creditors and Operational Creditors) w.r.t. Form F

Sr.	Name of	Natur e	Amo	ount of Clai	im received	1	Amount of	Claim			Amount of			Details of any	Deta ils	Amou nt of	Details of	Amount of		Remark s,
No	Credit or						admitted		related	Total	Claim under	of Contin	Security				any mutua I		for Claim	if any
					Curren cy				party?	Amount of	Verificati on					credit, debts			not admitt	
			Submissi	as per		Convert ed		of claim					any	respect of goods or	if any,	etc may be	etc may be	ble	ed	
			on	Form		in Rupees	•	admitt ed		Admitte d		(Rs.)		proper ties, if any		set off agains				
						(Rs.)	ation	(Rs.)							relat	t the claim, if				
																-	claim, if any			
															clai m	(Rs.)				
	,	Total		0	0	0		0		0	0	0	0	0	0	0	0			