

Name of the corporate debtor: M/s K K MILK FRESH INDIA LIMITED- IN LIQUIDATION; Date of commencement of liquidation: 06-10-2021; List of stakeholders as on: 05-12-2021

Summary of Claimants

Sl. No.	Category of stakeholders	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims rejected	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount					
1	Secured financial creditors	5	4,68,11,15,126	5	4,62,21,00,546	-	5,90,14,580	-	1	
2	Unsecured financial creditors	-	-	-	-	-	-	-	2	
3	Operational creditors (Workmen)	-	-	-	-	-	-	-	3	
4	Operational creditors (Employees)	7	77,28,579	6	71,36,859	-	5,91,720	-	4	
5	Operational creditors (Government Dues)	3	98,56,37,030	3	96,41,37,030	-	2,15,00,000	-	5	
6	Operational creditors (other than Workmen, Employees and Government Dues)	7	2,00,64,867	6	1,81,24,552	-	19,40,315	-	6	
7	Other stakeholders, if any (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	7	
Total		22	5,69,45,45,602	20	5,61,14,98,987	-	8,30,46,615	-		



Annexure-1

Name of the corporate debtor: M/s K K MILK FRESH INDIA LIMITED- IN LIQUIDATION; Date of commencement of liquidation: 06-10-2021; List of stakeholders as on: 05-12-2021

List of secured Financial Creditors

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted							Amount of mutual dues, that may be set off	Amount of contingent claim	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted						
1	State Bank of India	27-10-2021	1,86,60,00,000	1,84,69,85,420	Secured	1,84,69,85,420	Yes	Annexure-1A	1,84,69,85,420		39.96					
2	Union Bank of India	01-11-2021	76,71,83,343	76,71,83,343	Secured	76,71,83,343	Yes	Annexure-1A	76,71,83,343		16.60		1,90,14,580			Claim admitted on the basis of merit
3	Bank of Baroda	02-11-2021	78,23,02,983	74,23,02,983	Secured	74,23,02,983	Yes	Annexure-1A	74,23,02,983		16.06					
4	Central Bank of India	25-10-2021	64,59,89,153	64,59,89,153	Secured	64,59,89,153	No	Annexure-1A	64,59,89,153		13.98			4,00,00,000		Claim admitted on the basis of merit
5	Punjab National Bank	01-11-2021	61,96,39,647	61,96,39,647	Secured	61,96,39,647	Yes	Annexure-1A	61,96,39,647		13.40					
	Total		4,68,11,15,126	4,62,21,00,546		4,62,21,00,546	-	-	4,62,21,00,546		100.00		5,90,14,580			



Annexure-1A

Security Interest for the credit facilities granted Under Consortium of Banks (Facility wise) is as follows:

Working Capital Credit Facility

a) Primary security:

First Pari-passu charges on entire current assets of the borrower company, including book debt, operating cash flows, inventory, commission, revenues of whatsoever nature and wherever arising, present and future

b) Collateral Security:

2nd Pari – passu charge on entire fixed assets (movable and immovable), present and future of the borrower /plant (under primary security) and collateral security of term, loan as under

1. Plot no. 31, Block No.A, Village/sector- Chaharpur Khadar, Greater Noida, Gautam budh nagar U.P owned by **Dios Hospitality Pvt Ltd (Associate Concern)**
2. Plot No. 57, Block No. A, Village/ Sector-Chuharpur Khadar, Greater Noida, GautamBudh Nagar (U.P) owned by **Dios Hospitality Pvt Ltd (Associate Concern)**
3. Gata No. 192,193,194, Village-Sharfuddinpur, Tehsil - Atrauli, Aligarh owned by **Root Infratech Pvt Ltd (Associate Concern)**
4. Gata No. 1348, ParaganaTappal, Village Gharbara (U.P) owned by **Root Infratech Pvt Ltd (Associate Concern)**
5. Plot No-101, Algameleu Mangapuram, Survey NO. 250/16, No-121, Vadagal Village, Sriperumbudur Taluka, Kancheepuram, Tamil Nadu
Area measuring 600 sq ft

Term Loan Facility

a) Primary security:

1. First pari passu charge by way of equitable mortgage on existing/ future factory land and building of the borrower.

Description of Property: **57 Milestone, Kanpur, NH-2, Village Kumbli, Tehsil-Akbarpur, District Ramabai Nagar (Kanpur Dehat), UP.**

2. First pari passu charge by way of hypothecation of **all the plants and machinery** and other movable fixed assets of the Borrower, present & future



3. Pledge of 51% of paidup capital of the Borrower Company at all times during the tenor of the term debt facility. (Share pledge agreement executed between Anmol Ratan constructions and builders Pvt Ltd, KSP International Pvt. Ltd. and STCL dated 07.07.2017

b) Collateral Security:

1. Residential cum commercial plot admeasuring 2286 sq meter located at 31, Block No. A, Village/ Sector-ChuharpurKhadar, Greater Noida, GautamBudh Nagar (U.P) **owned by Dios Hospitality Pvt Ltd (Associate Concern)**
2. Residential Plot admeasuring 700.20 sq meter located at 57, Block No. A, Village/ Sector-ChuharpurKhadar, Greater Noida, GautamBudh Nagar (U.P) **owned by Dios Hospitality Pvt Ltd (Associate Concern)**
3. Non-Agricultural land parcel (surrounded by agricultural land) admeasuring 6699.61 sq meter (1560,1700,1479.61,1960) located at Gata No. 192,193,194, Village-Sharfuddimpur, Tehsil - Atrauli, Aligarh **owned by Root Infratech Pvt Ltd (Associate Concern)**
4. Residential Plot admeasuring 3950 sq meter located at Gata No. 1348, Paragana Tappal, Village Gharbara (U.P) **owned by Root Infratech Pvt Ltd (Associate Concern)**
5. Pari Passu 1st Charges on Plot No-101, Algamelu Mangapuram, Survey NO. 250/16, No-121, Vadagal Village, Sriperumbudur Taluka, Kancheepuram, Tamil Nadu Area meassuring 600 sq ft
6. Pari passu 2nd Charges on the entire current assets of the borrower company, including book debts, operating cash flows, Inventory commissions, revenues of whatever arising present and future

Personal Guarantee

1. Dr. C.N. Kuchroo
2. Mr. S. Vishwanathan

Corporate Guarantee

1. Anmol Ratan Construction and Builders Pvt Ltd
2. KSP International Pvt Ltd
3. Root Infratech Ltd
4. Samprash foods Ltd
5. Dios Hospitality Pvt Ltd



Annexure-2

Name of the corporate debtor: M/s K K MILK FRESH INDIA LIMITED- IN LIQUIDATION; Date of commencement of liquidation: 06-10-2021; List of stakeholders as on: 05-12-2021

List of unsecured financial creditors

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted			Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	(Amount in ₹)
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee						
	Total											



Annexure-3

Name of the corporate debtor: M/s K K MILK FRESH INDIA LIMITED- IN LIQUIDATION; Date of commencement of liquidation: 06-10-2021; List of stakeholders as on: 05-12-2021

List of operational creditors (Workmen)

Sl. No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twenty-four months preceding the liquidation commencement date	Nature of claim	% share in total amount of claims admitted					Amount of contingent claim
		Total											



Annexure-4

Name of the corporate debtor: M/s K K MILK FRESH INDIA LIMITED- IN LIQUIDATION; Date of commencement of liquidation: 06-10-2021; List of stakeholders as on: 05-12-2021

List of operational creditors (Employees)

Sl. No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted		Nature of claim	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	(Amount in ₹)
			Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twelve months preceding the liquidation commencement date								
1	-	Ramesh Kumar koul	12-10-2021	27,19,859	27,19,859	-	Unsecured	38.11	-	-	-	-	-	-
2	-	Yogesh Sharma	02-11-2021	25,33,720	21,52,000	-	Unsecured	30.15	-	-	3,81,720	-	Claim admitted on the basis of merit	-
3	-	Raj Kumar Gupta	29-10-2021	9,90,000	9,90,000	-	Unsecured	13.87	-	-	-	-	-	-
4	-	Atul Khandelwal	02-11-2021	4,55,000	4,55,000	-	Unsecured	6.38	-	-	-	-	-	-
5	-	Sudhir Agarwal	02-11-2021	4,20,000	4,20,000	-	Unsecured	5.88	-	-	-	-	-	-
6	-	Rajesh Kumar Sharma	05-11-2021	4,00,000	4,00,000	-	Unsecured	5.60	-	-	-	-	-	-
7	-	Neeraj	15-11-2021	2,10,000	-	-	Unsecured	-	-	-	2,10,000	-	Claim not consider as received late	-
Total					77,28,579	71,36,859		100						5,91,720



Annexure-5

Name of the corporate debtor: M/s K K MILK FRESH INDIA LIMITED- IN LIQUIDATION; Date of commencement of liquidation: 06-10-2021; List of stakeholders as on: 05-12-2021

List of operational creditors (Government Dues)

Sl. No.	Details of Claimant		Details of claim received			Details of claim admitted			Whether lien / attachment removed? (Yes/No)	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any									
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Amount of claim admitted																
1	Principal Commissioner of Customs, ICD Tughlakabad, Import New Delhi	Central Govt.	02-11-2021	85,47,28,191	83,67,28,191	Unsecured	-	-	Yes	86.79	-	1,80,00,000	-	-	Claim admitted on the basis of merit									
2	The Commissioner, Custom House, Mundra Port	Central Govt.	27-10-2021	7,10,83,969	6,75,83,969	Unsecured	-	-	Yes	7.01	-	35,00,000	-	-	Claim admitted on the basis of merit									
3	Dy. Comm. Commercial Tax Department, Kanpur Dehat Uttar Pradesh..	Uttar Pradesh Govt.	22-10-2021	5,98,24,870	5,98,24,870	Unsecured	-	-	NA	6.21	-	-	-	-	-									
Total													96,41,37,030	98,56,37,030	96,41,37,030	-	-	100	-	-	-	2,15,00,000	-	-



Annexure-6

Name of the corporate debtor: M/s K K MILK FRESH INDIA LIMITED- IN LIQUIDATION; Date of commencement of liquidation: 06-10-2021; List of stakeholders as on: 05-12-2021

List of operational creditors (other than Workmen, Employees and Government Dues)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount under verification	Remarks, if any	(Amount in ₹)
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien attachment removed? (Yes/No)	Amount covered by guarantee	% share in total amount of claims admitted						
1	Ms. Anuradha Devi (Proprietor of M/s Prakash Tech Interiros)	03-11-2021	1,05,98,300	1,05,98,300	Unsecured	-	-	-	58.47	-	-	-	-	-	-
2	Premier Tech Brisanzia Private Limited (Formerly Know as Brisanzia Technologies Pvt Ltd)	13-10-2021	39,91,891	39,91,891	Unsecured	-	-	-	22.02	-	-	-	-	-	-
3	Cosil Electricals	02-11-2021	17,32,092	17,32,092	Unsecured	-	-	-	9.56	-	-	-	-	-	-
4	SBICAP Trustee Company Limited	01-11-2021	12,22,077	12,22,077	Unsecured	-	-	-	6.74	-	-	-	-	-	-
5	Mamita Ko	02-01-2021	4,34,930	4,34,930	Unsecured	-	-	-	2.40	-	-	-	-	-	-
6	Bakshi Brothers	16-10-2021	2,10,630	1,45,262	Unsecured	-	-	-	0.80	-	65,368	-	-	Claim admitted on the basis of merit	
7	IDBI Capital Markets & Securities Limited	08-11-2021	18,74,947	0	Unsecured	-	-	-	-	-	18,74,947	-	-	Claim not consider as received late	
	Total		2,00,64,867	1,81,24,552					100.00		19,40,315				



Annexure-7

Name of the corporate debtor: M/s K K MILK FRESH INDIA LIMITED- IN LIQUIDATION; Date of commencement of liquidation: 06-10-2021; List of stakeholders as on: 05-12-2021

List of other stakeholders, if any (other than financial creditors and operational creditor)

Sl. No	Name of stakeholder	Category of stakeholder s (preference shareholder s / equity shareholder s / partners / others)	Details of claim received		Details of claim admitted							Amount of contingen t claim	Amount of any mutual dues, that may be set off	Amount of claim rejecte d	Amount of claim under verificatio n	Remark s , if any	(Amount in ₹)	
			Date of receipt	Amount claimed	Amount of claim admitte d	Natur e of claim	Amount covered by lien or attachmen t pending disposal	Whether lien / attachmen t removed? (Yes/No)	Amount covered by guarante e	% share in total amount of claims admitted								
Total																		

