

Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Name of the corporate debtor: M/s Alupan Composite Panels Private Limited ; Date of commencement of liquidation: 18.02-2021; List of stakeholders as on: 14/06/2022

Summary of Claimants

(Amount in ₹)

Sl. No.	Category of stakeholders	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims rejected	Amount of claims under	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount					
1	Secured financial creditors	2	461,970,893	2	461,970,893	-	-	-	1	
2	Unsecured financial creditors	-	-	-	-	-	-	-	2	
3	Operational creditors (Workmen)	-	-	-	-	-	-	-	3	
4	Operational creditors (Employees)	9	2,257,236	9	2,158,884	-	98,352	-	4	
5	Operational creditors (Government Dues)	2	6,784,338	2	6,784,338	-	-	-	5	
6	Operational creditors (other than Workmen, Employees and Government Dues)	1	2,187,082	1	2,087,082	-	100,000	-	6	
7	Other stakeholders, if any (other than financial creditors and operational creditors)	1	44,301,667	1	44,301,667	-	-	-	7	
Total		15	517,501,216	15	517,302,864	-	198,352	-		

Annexure-1

Name of the corporate debtor: M/s Alupan Composite Panels Private Limited ; Date of commencement of liquidation: 18.02-2021; List of stakeholders as on: 14/06/2022

List of secured financial creditors

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted					
1	State Bank of India	Pan-AAACS8577K	18.03.2021	372,881,557	372,881,557	Secured	372,881,557	Yes	Annexure-1A	372,881,557	80.72	-	-	-	-	-
2	Bank of Baroda	Pan-AAACB1534F	16.03.2021	89,089,336	89,089,336	Secured	89,089,336	Yes	Annexure-1A	89,089,336	19.28	-	-	-	-	-
Total				461,970,893	461,970,893		461,970,893	-	-	461,970,893	100.00	-	-	-	-	-

Annexure-1A

Security Details for M/s Alupan Composite Panels Private Limited

Security Interest for the credit facilities granted by consortium of State Bank of India and Bank of Baroda:-

Primary security:

First Pari Passu Charges on entire present and future current assets of the company.

Collateral Security:

- a. Pari passu first charge (with BOB) over the shop no. 10685/1 measuring approx. 46 sq. yds. Nabi Karim, Jhandeqalan road, New Delhi in the name of Shri Lokesh garg.
- b. Pari passu first charge on the entire fixed assets of the company including EM of lease rights of factory land & building at plot no 24, sector-II situated at integrated industrial estate, BHEL, Ranipur Distt. Haridwar measuring 3825 sq. meters.

Personal Gurantee of :

- a. Sh. Vinod Garg
- b. Sh. Vijay Garg
- c. Sh. Lokesh Garg
- d. Smt. Rekha Garg
- e. Sh. Nitin Garg
- f. Sh. Mukesh Garg
- g. Sh. Mayank Garg
- h. Smt. Sonal Garg

Corporate Gurantee:

- a. Veekay Polycoats Limited

Annexure-4

Name of the corporate debtor: M/s Alupan Composite Panels Private Limited ; Date of commencement of liquidation: 18.02-2021; List of stakeholders as on: 14/06/2022

List of operational creditors (Employees)

(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of employee	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
				Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twelve months preceding the liquidation commencement date	Nature of claim	% share in total amount of claims admitted					
1	-	Ganga Swaroop Singh	Pan No-BEOPS2799B	05.03.2021	136,485	38,133	-	Unsecure	1.77	-	-	98,352	-	claim admitted as per books of CD
2	-	Renu Mathur	Pan No-BJTPM2224D	05.03.2021	13,962	13,962	-	Unsecure	0.65	-	-	-	-	-
3	-	Sanjay Mathur	Pan No-APYPM3547D	05.03.2021	523,871	523,871	-	Unsecure	24.27	-	-	-	-	-
4	-	Saif Hasan	Pan No-ALPPH0509K	19.03.2021	180,737	180,737	-	Unsecure	8.37	-	-	-	-	-
5	-	Kavita Tyagi	Pan No-ADRPT1805C	15.03.2021	13,085	13,085	-	Unsecure	0.61	-	-	-	-	-
6	-	Pawan Tyagi	Pan No-AGSPT6647C	15.03.2021	620,670	620,670	-	Unsecure	28.75	-	-	-	-	-
7	-	Sandeep Kumar	Pan No-EHIPK1821C	18.03.2021	82,924	82,924	-	Unsecure	3.84	-	-	-	-	-
8	-	Nida Hasan Abbasi	Pan No-BDYPH0547M	18.03.2021	182,111	182,111	-	Unsecure	8.44	-	-	-	-	-
9	-	Sameer Hasan Abbasi	Pan No-AHFPA1715L	18.03.2021	503,391	503,391	-	Unsecure	23.32	-	-	-	-	-
Total					2,257,236	2,158,884	-	-	100.00	-	-	98,352	-	-

Annexure-5

Name of the corporate debtor: M/s Alupan Composite Panels Private Limited ; Date of commencement of liquidation: 18.02-2021; List of stakeholders as on: 14/06/2022

List of operational creditors (Government Dues)

(Amount in ₹)

Sl. No.	Details of Department	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	% share in total amount of claims admitted					
1	Employees Provident Fund Organization (Wazirabad Delhi)	18.03.2021	905,119	905,119	Unsecured	-	-	13.34	-	-	-	-	-
2	Employees Provident Fund Organization (Dehradun)	27.04.2021	5,879,219	5,879,219	Unsecured	-	-	86.66	-	-	-	-	-
Total			6,784,338	6,784,338	-	-	-	100	-	-	-	-	-

Annexure-6

Name of the corporate debtor: M/s Alupan Composite Panels Private Limited ; Date of commencement of liquidation: 18.02-2021; List of stakeholders as on: 14/06/2022

List of operational creditors (other than Workmen, Employees and Government Dues)

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	Amount covered by guarantee	% share in total amount of claims admitted					
1	Keshav Enterprises	18.03.2021	2,187,082	2,087,082	-	-	no	-	100	-	-	100,000	-	-
2					-	-	-	-	-	-	-	-	-	-
3					-	-	-	-	-	-	-	-	-	-
Total			2,187,082	2,087,082	-	-	-	-	100.00	-	-	100,000	-	-

Annexure-7															
Name of the corporate debtor: M/s Alupan Composite Panels Private Limited ; Date of commencement of liquidation: 18.02-2021; List of stakeholders as on: 14/06/2022															
List of other stakeholders, if any (other than financial creditors and operational creditor)															
Sl. No	Name of stakeholder	Category of stakeholder s (preference shareholder s / equity shareholder s / partners	Identification No.	Details of claim received			Details of claim admitted					(Amount in ₹)			Remarks, if any
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	Amount covered by guarantee	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	
1	Alfa Façade Systems Private Limited		U28111PN2009PTC134000	06.04.2022	44,301,667	44,301,667	-	-	-	-	100	-	-	-	The said claim of Rs. 4.43 crore from Alfa Façade Systems Pvt. Ltd. was received through email on 15.09.2021, however, since the same was received beyond the last date for submission of claims stipulated as 20.03.2021, the claim has been rejected by the undersigned vide email dated 17.09.2021, as per the provisions of the Code and Regulations made thereunder. The Alpha Façade preferred an appeal challenging rejection of its claim under Section 42 of the Code bearing IA no. 5257/2021 before Hon'ble NCLT and got an Order from NCLT with delay condoned and directing Liquidator to consider on merits. The undersigned have taken legal opinion from his counsel Adv. Abhishek Anand which states that claim is admissible in capacity of other stakeholders and not as Operational Creditor. Since the above claim has been received from Alfa in Form G , the undersigned on examination of claim form and documents submitted by Alfa, have admitted their claim at Rs. 4,43,01,667 /- (Four Crore Forty Three Lakh One Thousand Six Hundred Sixty Seven Only) as Other Stakeholder and intimation regarding claim acceptance was also sent to Alfa Façade on 10.06.2022.
Total					44,301,667	44,301,667	-	-	-	-	100	-	-	-	