

Name of the Corporate Debtor: K V Aromatics Private Limited; Date of Commencement of CIRP: 15.03.2022; List of Creditors as on: 12.12.2022
Annexure-3

Summary of List of Secured Financial Creditors (other than financial creditors belonging to a class of creditors) w.r.t. Form C

Sr. No.	Name of Creditor	Nature of Claim	Details of Claim		Details of Claim admitted		Whether related party?	% Voting Share in CoC	Amount of Claim under Verification (Rs.)	Amount of Contingent Claim (Rs.)	Details of Security Interest	Details of guarantee, if any, held in relation to claim	Amount of any mutual credit, debts etc. - may be set off against the claim	Details of any mutual credit, debts etc. - may be set off against the claim	Amount of claim Inadmissible	Reason for Claim not admitted	Remarks, if any
			Date of Receipt	Amount Claimed	Date of admission/updation	Amount of claim admitted (Rs.)											
1	State Bank of India*	Secured FC for Working Capital (In Consortium) & Term Loan	21.04.2022 and revised claim was received on 12.12.2022 and approved by COC on 13.12.2022	1,72,72,89,231	02.05.2022	1,72,72,89,231	No	79.82	0	0	Annexure 1	Annexure 1	0	0	-	-	-
2	ICICI Bank Limited	Secured FC for Working Capital (In Consortium)	26.04.2022	23,34,97,467	02.05.2022	23,34,97,467	No	10.79	0	0	Annexure 1	Annexure 1	0	0	-	-	-
3	Bank of Baroda	Secured FC for Working Capital (In Consortium)	26.04.2022	20,30,84,433	02.05.2022	20,30,84,433	No	9.39	0	0	Annexure 1	Annexure 1	0	0	-	-	-
Total				2,16,38,71,131		2,16,38,71,131		100	0	0			0	0	0		

Name of the Corporate Debtor: K V Aromatics Private Limited; Date of Commencement of CIRP: 15.03.2022; List of Creditors as on: 12.12.2022
Annexure-7

Summary of List of Operational Creditors (Government Dues) w.r.t. Form B

Sr. No.	Name of creditor	Nature of Claim	Amount of Claim		Amount of Claim		Whether related party?	% Voting Share in CoC (where applicable)	Amount of Claim under Verification (Rs.)	Amount of Continuent Claim (Rs.)	Details of Security Interest, if any	Details of any retention of title arrangement	Details of guarantee, if any, held in relation	Amount of any mutual debts etc. -	Details of any mutual credit, debts etc. - may be	Amount of claim Inadmissible	Reason for Claim not admitted	Remarks	
			Date of Receipt	Amount Claimed	Date of admission/ updation	Amount of claim admitted (Rs.)													
1	Dy Collector Khand -3 Commercial Tax G.B. Nagar U.P.	State Tax	23.04.2022	97,03,38,864	03.05.2022	97,03,38,864	No	-	-	-	Nil	-	-	-	-	-	-	-	
2	UPSIDA	State Tax	28.08.2022	4,51,71,078	13.10.2022	1,18,35,835	No	-	-	-	Nil	-	-	-	-	3,33,35,243.46	TEF charges plus Interest claimed which is not admissible		
3	Deputy Commissioner(A)II, State Tax Rudrapur	State	04.10.2022	6,84,72,452	20.11.2022	6,84,72,451.70	No	-	-	-	Nil	-	-	-	-	-	-	Supporting Documents is not submitted	
Total				1,08,39,82,394		1,05,06,47,151		-	-	-	-	-	-	-	-	3,33,35,243			

