

M/s MINERVA ENTERPRISES PVT. LTD.

LIST OF CREDITORS AS ON 05.04.2023

1. Financial Creditors

(Amount in INR)

S.N.	Financial Creditors	Type of Creditor	Amount Claimed	Amount Admitted	Voting Share (%)
1	Edelweiss Asset Reconstruction Company Limited	Secured Creditor	505,82,29,586/-	505,82,29,586/-	79.01%
2	Bank of India	Secured Creditor	134,38,61,596/-	134,38,61,596/-	20.99%
3	Koncept Krishi Farms Hyderabad LLP	Unsecured Creditor	38,61,92,421/-	-	-
	TOTAL		679,12,83,603/-	640,20,91,182/-	100.00%



Security Interest for the Term Loan Credit facilities granted Under Consortium is as follows:

a) Collateral Security:

- All that built up space admeasuring 2,00,000 Sq. Ft. along with proportional extent of undivided share in land admeasuring 4,000 square yards out of total land admeasuring Ac. 2-2.39 Gts in Survey No.104(P) and 134 (P) situated at Gachibowli, Serilingampally Mandal, Ranga Reddy District, Hyderabad.
- Leasehold rights over 2,44,000 Sq. Ft. space along with proportional extent of undivided share in land admeasuring 5,970sq yards out of total land admeasuring Ac. 2-2.39 Gts in Survey No.104 (P) and 134 (P) situated at Gachibowli, Serilingampally Mandal, Ranga Reddy District, Hyderabad.
- First pari passu charge on All the present and future tangibles, movables fixed assets including furniture and fixtures.

b) Personal Guarantee:

Name of Personal Guarantors:

1. Ms. P. Kameshwari
2. Mr. P. Chakradhar Reddy
3. Ms. P. Lakshmi Sruthi
4. Mr. P. Prabhakar Reddy



2. Operational Creditors

(Amount in INR)

S.N.	Operational Creditors	Type of Creditor	Amount Claimed	Amount Admitted
1	Income Tax Department, Hyderabad	Government	66,08,769/-	66,08,769/-
	TOTAL		66,08,769/-	66,08,769/-

3. Employees & Workmen:

No claims have been received from any Employee / Workmen of MINERVA ENTERPRISES PRIVATE LIMITED till date.

4. Any other creditor other than financial creditors, operational creditors and Employees

No claims have been received from any other creditor of MINERVA ENTERPRISES PRIVATE LIMITED till date.



CHANCHAL DUA
RESOLUTION PROFESSIONAL
MINERVA ENTERPRISES PRIVATE LIMITED
IBBI Reg. No. IBBI/IPA-003/IP-N00083/2017-2018/10821

Place :- New Delhi
Date:- 05.04.2023