

Name of the Corporate Debtor: M/s Perfect Engine Components Private Limited ; Date of Commencement of CIRP: 25.04.2023; List of Creditors as on: 12.06.2023

List of Creditors under regulation 13(2) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Sl. No.	Category of Creditor	Summary of Claims Received		Summary of Claims Admitted		% Share in Total Amount of Claims Admitted	Amount of admitted claim for which Guarantee is available	Amount of Claims Admitted (Rs.)	Amount of Claims under Verification (Rs.)	Amount of Contingent Claims (Rs.)	Claimant wise details in Annexure	Remarks, if any
		No. of Claims	Amount (Rs.)	No. of Claims	Amount (Rs.)							
1	Secured Financial creditors belonging to a class of creditors	-	-	-	-	-	-	-	-	-	1	
2	Unsecured Financial creditors belonging to a class of creditors	-	-	-	-	-	-	-	-	-	2	
3	Secured Financial Creditors (other than financial creditors belonging to a class of creditors)	1	3,50,79,95,972	1	3,50,14,95,972	100	3,50,14,95,972	65,00,000	-	-	3	
4	Unsecured Financial Creditors (other than financial creditors belonging to a class of creditors)	1	15,74,71,651	1	-	-	-	-	15,74,71,551	-	4	
5	Operational Creditor (Workmen)	-	-	-	-	-	-	-	-	-	5	
6	Operational Creditors (Employees)	-	-	-	-	-	-	-	-	-	6	
7	Operational Creditors (Government Dues)	1	57,73,937	1	-	-	-	-	57,73,937.00	-	7	
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	40	9,37,75,779	40	68,06,474	0	-	25,68,075	8,44,01,250	-	8	
9	Other Creditors, if any, (Other than Financial Creditors and Operational Creditors)	-	-	-	-	-	-	-	-	-	9	
Total		43	3,75,50,17,339	43	5,50,83,02,446	100	3,50,14,95,972	90,58,075	24,76,46,838	-		



Name of the Corporate Debtor: M/s Perfect Engine Components Private Limited ; Date of Commencement of CIRP: 25.04.2023; List of Creditors as on: 12.06.2023  
Annexure-1

Summary of List of Secured Financial creditors belonging to a class of creditors w.r.t. Form CA

Sr. No.	Name of Creditor	Nature of Claim	Details of Claim received		Details of Claim admitted		Whether related party?	% Voting Share in CoC	Amount of Claim under Verification (Rs.)	Amount of Contingent Claim (Rs.)	Details of Security Interest if any, held in relation to claim	Amount of any mutual credit, debts etc. - may be set off against the claim, if any (Rs.)	Details of any mutual credit, debts etc. - may be set off against the claim, if any	Amount of claim Inadmissible	Reason for Claim not admitted	Remarks, if any
			Date of Receipt	Amount Claimed	Date of admission/ updation	Amount of claim admitted (Rs.)										
<b>Total</b>																
				0		0		0	0	0		0	0	0		



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Annexure-2

Summary of List of Unsecured Financial creditors belonging to a class of creditors w.r.t. Form CA

Sr. No.	Name of Creditor	Nature of Claim	Details of Claim received		Details of Claim admitted		Whether related party?	% Voting Share in CoC	Amount of Claim under Verification (Rs.)	Amount of Contingent Claim (Rs.)	Details of guarantee, if any, held in relation to claim	Amount of any mutual credit, debts etc. - may be set off against the claim, if any (Rs.)	Details of any mutual credit, debts etc. - may be set off against the claim, if any	Amount of claim Inadmissible	Reason for Remarks, Claim not if any admitted		
			Date of Receipt	Amount Claimed	Date of admission/updated	Amount of claim admitted (Rs.)											
<b>Total</b>													0	0	0		



Name of the Corporate Debtor: M/s Perfect Engine Components Private Limited ; Date of Commencement of CIRP: 25.04.2023; List of Creditors as on: 12.06.2023  
Annexure-3

Summary of List of Secured Financial Creditors (other than financial creditors belonging to a class of creditors) w.r.t. Form C																			
Sr. No.	Name of Creditor	Nature of Claim	Details of Claim received		Date of Receipt	Amount Claimed	Date of admission/ update/ revision	Amount of claim admitted (Rs.)	Whether related party?	% Voting Share in CoC	Amount of Claim under Verification (Rs.)	Amount of Contingent Claim (Rs.)	Details of Security Interest held in relation to claim	Details of any mutual credit, debts etc. - may be	Amount of claim Inadmissible	Reason for Claim not admitted	Remarks, if any		
1	Edelweiss Asset Reconstruction Company Limited	Secured Creditor (FC)	09.05.2023	3,50,79,95,972		3,50,79,95,972		3,50,14,95,972	No	100.00		0	0	0	65,00,000				
<b>1 Total (A)</b>												<b>3,50,79,95,972</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>65,00,000</b>		



## Security Details: -

## Part-A

[Description of the Mortgaged Properties]

- All that piece and parcel of Gat No. 14 admeasuring 04 Hector 04 Aar plus Pot Kharaba admeasuring 01 Hector 16 Aar thus totally admeasuring 05 Hector 20 Aar together with Industrial Building bearing Gram panchayat Property No. 328/1 admeasuring 62517 sq. ft and Industrial Shed bearing Property No. 328/2 admeasuring 970 sq. ft. along with plant & machinery, equipments, fixed assets at Village Mouje Sahajpur and also within the limits of Registration District: Pune, Sub Registration District: Kedgaon, District: Pune and is bounded as under:-  
On or towards the east by: Gat No. 13 & 20  
On or towards the West by: Boundary of Village Khamgaon  
On or towards the North by: Gat No. 5, 6 & 7  
On or towards the South by: Gat No. 15, 16 & 19
- All that piece and parcel of Gat No. 14 admeasuring 04 Hector 04 Aar plus Pot Kharaba admeasuring 01 Hector 16 Aar thus totally admeasuring 05 Hector 20 Aar together with Industrial Building bearing Gram panchayat Property No. 328/1 admeasuring 62517 sq. ft. and Industrial Shed bearing Property No. 328/2 admeasuring 970 sq. ft. along with plant & machinery, equipments, fixed assets at Village Mouje Sahajpur, Taluka- Daund, within the limits of Gram panchayat at Sahajpur and also within the limits of Registration District Pune, Sub Registration District Kedgaon, District-Pune and is bounded as under:

- On or towards the North by: Gat No. 15, 16 & 19  
On or towards the South by: Gat No. 5, 6 & 7  
On or towards the East by: Gat No. 13 & 20  
On or towards the West by: Boundary of Village Khamgaon

## PART-B

[Particulars of the Receivables]

- First charge on entire stocks of indigenous raw materials, stock in process, finished goods, stores and spares, packing materials, boom debts and all other current assets including goods in transit covered by documents of title.
- First charge on all the plant and machinery and other fixed assets of the Corporate Debtor.
- First charge on all the toolings, jigs, fixtures, dies & gauges etc lying in the premises of the Corporate Debtor.

## PART-C

[Personal and Corporate Guarantees]

Amount of claim covered by Guarantees - Rs.3,50,79,95,972/- (Rupees Three Hundred Fifty Crores Seventy-Nine Lakhs Ninety-Five Thousand Nine Hundred and Seventy-Two Only)

(iv) Name and address of Guarantors

- Mr. Siddharth V. Shah:  
31, Golden Beach Co-op Hsg. Society, Ruia Park, Juhu, Mumbai - 400043
- Mrs. Chetna A. Shah (wife of Late Mr. Ambrish V. Shah):  
A-29, Nilkanth Skies Co-op Housing Society, Aundh, Pune - 411007
- Mrs. Mangala V. Shah:  
31, Golden Beach Co-op Hsg. Society, Ruia Park, Juhu, Mumbai - 400043
- Perfect Engineering Products Limited:  
Re. office at: 31, Golden Beach Co-op Hsg. Society, Ruia Park, Juhu, Mumbai - 400049
- Karla Engine Components Pvt Ltd  
Re. office at: 31, Golden Beach Co-op Hsg. Society, Ruia Park, Juhu, Mumbai - 400049



**Name of the Corporate Debtor: M/s Perfect Engine Components Private Limited ; Date of Commencement of CIRP: 25.04.2023; List of Creditors as on: 12.06.2023**  
**Annexure-4**

**Summary of List of Unsecured Financial Creditors List of Financial Creditors [ Unsecured ]**

Sr. No.	Name of Creditor	Nature of Claim	Details of Claim		Date of Receipt	Date of admission/ update/ modification	Amount of claim admitted (Rs.)	Whether related party	% Voting Share in CoC	Amount of Claim under Verification (Rs.)	Amount of Contingent Claim	Details of Security Interest	Details of guarantee, e, if any, held in relation	Amount of mutual credit, debts	Details of any mutual credit, debts	Amount of claim Inadmissible	Reason for Claim not admitted	Remarks, if any
			Date of Receipt	Amount of claim admitted (Rs.)														
1	Shrem Investments Private Limited through E mail	Unsecured FC (UFC)	10.05.2023	15,74,71,651	15.05.2023	15,74,71,651	Yes			15,74,71,651								Charge Registration documents is not provided
1	<b>Total B)</b>			<b>15,74,71,651</b>						<b>15,74,71,651</b>								



Name of the Corporate Debtor: M/s Perfect Engine Components Private Limited ; Date of Commencement of CIRP: 25.04.2023; List of Creditors as on: 12.06.2023  
Annexure-5

Summary of List of Operational Creditors (Workmen) w.r.t. Form D / E

Sr. No.	Name of Authorized Representative, if any	Name of Workmen	Amount of Claim received		Amount of Claim admitted	Whether related party?	% Voting Share in CoC (where applicable)	Whether period of twenty-four months preceding the commencement date?	Amount under verification (Rs.)	Amount of Contingent Claim (Rs.)	Amount of any mutual credit, debts etc. may be set off against the claim, if any (Rs.)	Details of any mutual credit, debts etc. may be set off against the claim, if any	Amount of claim admitted	Reason for Claim not admitted	Remarks, if any
			Date of Receipt	Amount Claimed											
<b>Total</b>				0	0		0	0	0	0	0	0	0		



Summary of List of Operational Creditors (Employees) w.r.t. Form D / E

Sr. No.	Name of Authorized Representative, if any	Name of Employee	Amount of Claim received		Amount of Claim admitted		Whether related party?	% Voting Share in CoC (where applicable)	Whether under period of twelve months preceding the liquidation commencement date	Amount of Contingent Claim (Rs.)	Amount of any mutual credit, debts etc. - may be set off against the claim, if any (Rs.)	Details of any mutual credit, debts etc. - may be set off against the claim, if any	Amount of claim admitted	Reason for Claim not admitted	Remarks, if any	
			Date of Receipt	Amount Claimed	Date of admission/ updation	Amount of claim admitted (Rs.)										
<b>Total</b>			0	0	0	0	0	0	0	0	0	0	0			







Name of the Corporate Debtor: M/s Perfect Engine Components Private Limited ; Date of Commencement of CIRP: 25.04.2023; List of Creditors as on: 12.06.2023

Annexure-8

Summary of List of Operational Creditors (Other than Workmen and Employees and Government Dues) w.r.t. Form B

Sr. No.	Name of creditor	Nature of Claim	Date of Receipt by IRP	Amount of Claim Admitted	Amount of Claim admitted (Rs.)	Amount of Claim admitted (Rs.)	Whether related party?	% Share in CoC (where applicable)	Amount of Claim under Verification (Rs.)	Amount of Claim (Rs.)	Details of any retention arrangement in force, if any, held	Details of any mutual credit, debts etc. -may	Amount of claim Inadmissible	Reason for Claim not admitted
1	C D Balal & Associates	Unsecured (Form B)	08.05.2023	2,02,660	2,02,660	2,02,660			-	-			0	
2	Jainson Alloys	Unsecured (Form B)	08.05.2023	2,26,939	1,77,122	1,77,122			49,817					
3	Perfect Engineering Products Limited (Related party)	Unsecured (Form B)	08.05.2023	8,36,96,997	-	-	Yes		8,36,96,997					
4	Salts & Chemicals Private Limited	Unsecured (Form B)	09.05.2023	2,61,370	15,05,2023	-			-				2,61,370	Withdrawn his claim
5	D S Engineering ( Pro. Shri Kant Chandra Kant Dwarkumde)	Unsecured (Form B)	09.05.2023	41,283	15,05,2023	35,231			6,052					
6	Phoenix Engineering Works ( Ptp. Dilip damodar Kanchan)	Unsecured (Form B)	09.05.2023	2,24,748	15,05,2023	1,89,922			34,826					
7	ADR Corporation	Unsecured (Form B)	11.05.2023	2,41,565	15,05,2023	2,41,565			-					
8	Sunrise Enterprises	Unsecured (Form B)	12.05.2023	1,49,270	15,05,2023	1,49,270			-					
9	Portico Environmental Services	Unsecured (Form B)	11.05.2023	15,48,532	15,05,2023	-			-				15,48,532	Claimed for CIRP period hence CIRP cost
10	Reliable Techno Venture	Unsecured (Form B)	12.05.2023	18,585	15,05,2023	18,585			-					
11	Wadwell Speciality Pvt Ltd	Unsecured (Form B)	09.05.2023	14,24,260	15,05,2023	14,24,260			-					
12	Comac Electronics Private Limited	Unsecured (Form B)	11.05.2023	3,24,137	15,05,2023	3,02,642			21,495					
13	Trigun Enterprises (Pro Pravin Shedbale)	Unsecured (Form B)	12.05.2023	1,75,735	15,05,2023	1,31,163			44,572					
14	Mangal Varti Enterprises	Unsecured (Form B)	15.05.2023	35,706	15,05,2023	35,706			-					
15	Techno Sales Corporation	Unsecured (Form B)	15.05.2023	3,60,294	15,05,2023	3,52,394			7,900					
16	Intek Engineering Pvt Ltd	Unsecured (Form B)	15.05.2023	2,05,623	15,05,2023	1,74,463			31,160					
17	Shree Engineering & Services	Unsecured (Form B)	16.05.2023	1,07,166	30.05.2023	-			-				1,07,166	Claimed for CIRP period hence CIRP cost
18	Samarth Calibration Laboratory	Unsecured (Form B)	22.05.2023	2,985	27.05.2023	2,732			253					
19	Prashant Panchal and Associates	Unsecured (Form B)	20.05.2023	5,60,500	08.06.2023	-			-				5,60,500	Claimed for CIRP period hence CIRP cost
20	S.K. Steel Corporation	Unsecured (Form B)	13.05.2023	3,85,999	23.5.2023	3,65,218			20,781					
21	Prime Switchgear Pvt Ltd	Unsecured (Form B)	15.05.2023	1,86,876	27.05.2023	1,27,730			59,146					
22	Prime Switchgear Co	Unsecured (Form B)	15.05.2023	85,545	27.05.2023	85,545			-					
23	Pune Induction	Unsecured (Form B)	15.05.2023	58,000		-			58,000					
24	Samartha Trading Co	Unsecured (Form B)	30.05.2023	32,922	05.06.2023	32,922			-					
25	Unnati Translines	Unsecured (Form B)	23.05.2023	4,74,993	27.05.2023	4,74,993			-					
26	Ostotech Solutions LLP	Unsecured (Form B)	23.05.2023	4,13,000	08.06.2023	4,13,000			-					
27	J.J. Engineering Works	Unsecured (Form B)	25.05.2023	82,480		-			82,480					
28	New Prasant Electricals	Unsecured (Form B)	25.05.2023	44,950	27.05.2023	28,987			15,963					
29	Diptee Traders	Unsecured (Form B)	26.05.2023	3,25,397	27.05.2023	2,93,382			32,015					



30	Shamala Electropark	Unsecured (Form B)	26.05.2023	3,05,084	30.05.2023	2,14,577					90,507	Claimed for CIRP period hence CIRP cost
31	O. K. Electrical & Services	Unsecured (Form B)	25.05.2023	8,840	01.06.2023	8,752						
32	DL Pneumatics	Unsecured (Form B)	19.05.2023	28,681		-					88	
33	HI Tech Arai Pvt Limited	Unsecured (Form B)	24.05.2023	6,90,619	27.05.2023	6,90,619					28,681	
34	OXECCO Technologies Pvt Ltd	Unsecured (Form B)	16.05.2023	1,13,162		-						
35	Convino Seals and Tapes Pvt Ltd	Unsecured (Form B)	16.05.2023	1,27,227	08.06.2023	1,27,227					1,13,162	
36	Sun Automation	Unsecured (Form B)	23.05.2023	77,285		-						
37	K.M Diamond Tools	Unsecured (Form B)	27.05.2023	22,208	31.05.2023	22,208					77,285	
38	Trafo Filter Services	Unsecured (Form B)	02.06.2023	17,044	05.06.2023	17,044						
39	Accord Tools And Accessories Pvt. Ltd	Unsecured (Form B)	03.06.2023	4,66,555	08.06.2023	4,66,555						
40	Gauging Solution	Unsecured (Form B)	09.06.2023	20,557		-					20,577	
40	Total			9,37,75,779	0	68,06,474	0	8,44,01,250	0	0	0	25,68,075



