

Name of the Corporate Debtor: Hind Agro Industries Limited; Date of Commencement of CIRP: 03.03.2023 ( Order Received date 10.03.2023); List of Creditors as on: 08.06.2023

List of Creditors under regulation 13(2) of the IBCI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Sl. No.	Category of Creditor	Summary of Claims Received		Summary of Claims Admitted		% Share in Total Amount of Claims Admitted	Amount of admitted claim for which Guarantee is available	Amount of Claim Not Admitted (Rs.)	Amount of Claims under Verification (Rs.)	Amount of Contingent Claims (Rs.)	Claimant wise details in Annexure	Remarks, if any
		No. of Claims	Amount (Rs.)	No. of Claims	Amount (Rs.)							
1	Secured Financial creditors belonging to a class of creditors	-	-	-	-	-	-	-	-	-	1	
2	Unsecured Financial creditors belonging to a class of creditors	-	-	-	-	-	-	-	-	-	2	
3	Secured Financial Creditors (other than financial creditors belonging to a class of creditors)	6	8,76,72,65,855	6	8,76,72,65,855	97	8,42,46,73,052	-	-	-	3	Securities Interest held by FCs are as per ANNEXURE 1
4	Unsecured Financial Creditors (other than financial creditors belonging to a class of creditors)	-	-	-	-	-	-	-	-	-	4	
5	Operational Creditor (Workmen)	-	-	-	-	-	-	-	-	-	5	
6	Operational Creditors (Employees)	19	2,35,60,786	5	30,17,817	0.033	-	35,86,689	1,69,56,280	-	6	
7	Operational Creditors (Government Dues)	2	86,19,005	2	83,20,597	0	-	2,98,408	-	-	7	
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	6	30,98,96,033	3	29,64,92,241	3.27	-	-	1,34,03,792	-	8	
9	Other Creditors, if any, (Other than Financial Creditors and Operational Creditors)	-	-	-	-	-	-	-	-	-	9	
<b>Total</b>		<b>33</b>	<b>9,10,93,41,679</b>	<b>16</b>	<b>9,07,50,96,510</b>	<b>100</b>	<b>8,42,46,73,052</b>	<b>38,85,097</b>	<b>3,03,60,072</b>	<b>-</b>		



Annexure-3  
Summary of List of Secured Financial Creditors (other than financial creditors belonging to a class of creditors) w.r.t. Form C

Sr. No.	Name of Creditor	Nature of Claim	Details of Claim received		Date of admission/upto date	Details of Claim admitted		Whether related party?	% Voting Share in CoC	Amount of Claim verified on [Rs.]	Amount of Contingent Claim [Rs.]	Details of Security Interest	Details of guarantees, if any, held in relation to claim	Amount of any mutual credit, debts etc. may be set off against the claim, if any	Details of any mutual credit, debts etc. - may be set off against the claim, if any	Amount of claim inadmissible	Reason for claim not admitted	Remarks, if any	
			Date of Receipt	Amount Claimed		Amount of claim admitted (Rs.)	Amount of claim admitted (Rs.)												
1	Bank Of Baroda	Secured	22.03.2023	2,67,29,28,891	30.03.2023	2,67,29,28,891	NA	30.49				As per Annexure-1							
2	Punjab National Bank	Secured	24.03.2023	3,55,78,81,531	30.03.2023	3,55,78,81,531	NA	40.58				As per Annexure-1							
3	IFCI Limited	Secured	22.03.2023	1,17,69,38,601	30.03.2023	1,17,69,38,601	NA	13.42				As per Annexure-1							
4	TATA Capital Financial Services Limited	Secured - Auto Loan	23.03.2023	1,84,545	30.03.2023	1,84,545	NA	0.00				As per Annexure-1							
5	Indian Bank ( Allahabad Bank )	Secured	24.03.2023	1,01,69,24,030	30.03.2023	1,01,69,24,030	NA	11.60				As per Annexure-1							
6	Central Bank of India	Secured	24.03.2023	34,24,08,258	30.03.2023	34,24,08,258	NA	3.91				As per Annexure-1							
6	<b>Total</b>			<b>8,76,72,65,855</b>		<b>8,76,72,65,855</b>		<b>100</b>											



**M/S HIND AGRO INDUSTRIES LIMITED-UNDER CIRP**

**LIST OF SECURITY INTEREST**

**Annexure-1**

**A. INDIAN BANK: -**

**1. PRIMARY SECURITY: -**

- **Packing Credit (PC):** -Demand Promissory Note (DPN) by the Company and 1<sup>st</sup> Pari passu charge on the current assets of the company including Raw materials, Work in progress and Finished goods and advances to suppliers existing and future (Stock at Aligarh and other places).
- **FBN/FBP:** DPN, Document of title to goods with bills drawn under irrevocable LCs of prime bank/drawn against firm contracts and 1<sup>st</sup> Pari passu charge on export receivables and other current Assets of the company including Raw materials, Work in progress and Finished goods and advances to suppliers existing and future (Stock at Aligarh and other places).
- **Bank Guarantee:** Counter Guarantee of the company.
- **Letter of Credit (LC):** - LC application cum agreement and Hypothecation of goods under LC.

**2. COLLATERAL SECURITY: -**

- 1<sup>st</sup> Pari passu charge on Fixed Assets (Present and Future) of the company including work in progress, WDV Rs 88.91 Crores (as on 31.03.2015) excluding specific charge held by Punjab National Bank for their term loan of the company's Chennai project.
- Pledge of 1683450 shares of M/s Hind Industries Limited in the name of Sh. Sirajuddin Qureshi, Smt. Kiran Qureshi and M/s AL-Mashriq Exports Pvt Limited on Pari passu basis along with Punjab National Bank and Dena Bank (Shares Pledged with our bank).
- Pledge of existing fixed deposit of Rs 1.90 Crores representing corpus fund equivalent to 5% of the earlier/FBN Limit of Rs 39.90 Crs and company to provide 5% on enhanced limit of Rs 9.50 Crs now proposed.



- Pari passu charge with consortium on EM of Plot No B-18 and 19 at Vatika Farms, Village Karanki, Tehsil, Sohna, Dist. Gurgaon Property belonging to M/s AL-Mashriq Exports Pvt Limited valued Rs. 7.64 crores as per EVR dated 12.02.2012 (panel value of PNB), EM was created by PNB.

**3. GURANTEE: -**

- Mr. Sirajuddin Qureshi,
- Smt. Kiran Qureshi
- Mr. Samar Qureshi
- Integrated Livestock Village Farm Pvt Limited
- M/s AL-Mashriq Export Pvt Limited
- Hind Industries

**B. TATA CAPITAL FINANCIAL SERVICES LTD: -**

Collateral Information: -

S. No.	Collateral Type	Collateral subtype	Collateral Information
1.	Asset	Consumer Vehicle	Assets Category: - Automobile Manufacturer: - PORSCHE Assets Model: - Cayenne Engine Number: -VC07100 Chassis Number: - WP1ZMB926CLA46428 Registration Number: - DL3CCC0450
2.	Insurance	Insurance	Policy Number: - PQ10617633 Insurance Provider: - ICICI Lombard General Insurance co. Ltd.

**C. PUNJAB NATIONAL BANK: -**

**Security details**

**1. Primary**

**Post shipment limit:** Documentary Demand Bills/Documents drawn on DA with usance of maximum 90 days under LC/Confirmed orders accompanied by shipping documents drawn under irrevocable letter of credit of approved Bank/confirmed order of foreign Buyers, consigned to buyer directly.

**PACKING CREDIT:** Hypothecation of Current Assets i.e. stock of raw material, stock in process, finished goods, goods in transit, stores and spares and advance to suppliers on pari passu basis with the other bankers in the consortium.



**For Term Loan(O/s of Rs. 6.54 Crore):** First exclusive charge on block assets of Chennai Unit of the company

**2. Collateral: Mortgage of Block Assets immovable Properties on Pari Passu Basis**

Security Description	Area in Sq. M or Sq Ft	Ownership
Property situated at Village Karanki, Farm House B 18 & 19, Kashish Farm, Sohna, Gurgaon	24159 Sq. Yards Approx. (40 Kanals	Al-Mashriq Exports Pvt. Ltd.
Hind Agro Ind. Ltd., CDF Complex, Anupshehar Road, Aligarh-202122	50 Acres (394208 sq ft)	M/s Hind Agro Ind. Ltd. through its director Mr. Sirajuddin Qureshi

WC Limits from consortium shall also be collaterally secured by way of first pari passu charge, with the member banks over the block assets of Aligarh Plant.

**3. Personal/Corporate Guarantee**

Name of Guarantor	Relationship with borrower
Mr. Sirajuddin Qureshi	Managing Director
Mrs. Kiran Qureshi	Director
Mr. Samar Qureshi	Director
M/s Integrated Livestock Village Farm (P) Ltd.	Associate Company
M/s Hind Industries Ltd.	Holding Company
M/s Al-Mashriq Exports Pvt. Ltd.	Associate Company

**D. IFCI LIMITED: -**

- **PERSONAL GURANTEE: - Personal Guarantee of all the promoters, Directors of HAIL i.e. Mr. Sirajuddin Qureshi, Smt. Kiran Qureshi Mr. Samar Qureshi executed on 22.06.2015 in favour of IFCI Ltd.**
- **CORPORATE GURANTEE: - Corporate Guarantee of Hind Industries Limited executed on 22.06.2015.**
- Corporate Guarantee of M/s AL-Mashriq Exports Pvt Limited executed on 14.07.2015.
- Corporate Guarantee of S.R Landcon Pvt Ltd executed on 15.07.2015 since released vide IFCI 's letter dated 28.09.2018.

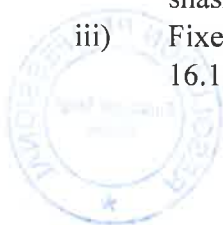


- **HYPOTHECATION:** - Second Pari passu charge on all the movable and immovable fixed assets of the HAIL. Deed of Hypothecation dated 29.06.2015 executed by Hind Agro Industries Ltd through Mr. Sirajuddin Qureshi in favor of IFCI Ltd.
- **MORTGAGE:** - \* Exclusive charge by way of mortgage by M/s AL-Mashriq Exports Pvt Limited of property admeasuring 1150 Sq Yards situated at G-21(Old No -23 in Block B ) in Maharani Bagh Cooperative House building Society Limited , Maharani Bagh, New Delhi since sold under SARFAESI Act ,2002 and purchased by IFCI Ltd.
- \* **Exclusive charge by way of registered mortgage** by S.R Landcon Pvt Ltd of Farm house ( agricultural Land admeasuring 2.5 Acres situated at Mehrauli , Vasant Kunj , New Delhi , property released by IFCI Limited for part reduction of loan to HAIL and settlement loan of Hind Industries Ltd.
- **Post dated cheques:** - Post dated cheques for interest and principal repayments. \* Released/ Executed.
- The loan of Rs. 50.00 Crores plus all interest, liquidated damages, commitment charges, costs charges and other monies payable by Hind Agro Industries Ltd to IFCI Ltd under the loan agreement and other financing documents is granted by Guaranteed Deeds executed in favour of IFCI Ltd as under
- Personal Guarantee of Personal Guarantee of Sirajuddin Qureshi dated 22.06.2015.
- Personal Guarantee of Smt. Kiran Qureshi dated 22.06.2015.
- Personal Guarantee of Samar Qureshi dated 22.06.2015.
- Corporate Guarantee of Hind Industries Ltd executed on 22.06.2015.
- Corporate Guarantee of M/s AL-Mashriq Exports Pvt Limited executed on 14.07.2015.

**E. BANK OF BARODA: -**

- a) **Primary security:** - NIL
- b) **Collateral Security:** -

- i) Immovable property measuring 4159 Sq yards situated at village karanki, Sohna, Gurgaon, owned by AL-Mashriq Exports Pvt Limited.
- ii) Immovable property measuring 43801 Sq yards situated at CDS Complex, Anup shashar road, Aligarh (UP).
- iii) Fixed assets of the company including Plant & Machinery as per section letter dated 16.12.2014.



- iv) Pledge of 1683450 shares of HIND INDUSTRIES LIMITED in the name of Sirajuddin Qureshi, Kiran Qureshi and AL-Mashriq Exports Pvt Ltd (shares are pledged with Indian Bank).
- v) Corporate Guarantee of M/s Hind Industries Limited.
- vi) Corporate Guarantee of M/s Integrated Livestock Village Farm Pvt Limited.
- vii) Corporate Guarantee of M/s Al-Mashriq Exports Pvt Ltd

F. **CENTRAL BANK OF INDIA:** -

- First Pari passu charge with other consortium banks on Immovable property measuring 4159 Sq yards situated at village karanki, Sohna, Gurgaon, owned by AL-Mashriq Exports Pvt Limited.
- First Pari passu charge with other consortium banks on CDF Complex, Anup Shahr Road, Aligarh -202122, Uttar Pradesh measuring 50 Acres (394208 Sq Feet) owned by M/s Hind Agro Industries Ltd.


Annexure-6  
Summary of List of Operational Creditors (Employees) w.r.t. Form D / E

Sr. No.	Name of Authorized Representative, if any	Name of Employee	Amount of Claim received		Date of Receipt	Amount of Claim admitted	Whether related party?	% Voting Share in CoC (where applicable)	Whether under period of twelve months preceding the liquidation commencement date	Amount of Claim under Verification (Rs.)	Contingent Claim (Rs.)	Amount of any mutual credit, debts etc. may be set off against the claim, if any (Rs.)	Details of any mutual credit, debts etc. may be set off against the claim, if any	Amount of claim Inadmissible	Reason for Claim not admitted	Remarks, if any
			Amount of Receipt	Amount of Claim admitted												
			Date of Receipt	Amount of Claim admitted	Date of admission/ updation	Amount of claim admitted (Rs.)										
1		Jyoti Sharma	23.03.2023	1,62,156	30.03.2023	1,62,156	No		0							
2		Shameem Alam, delhi	24.03.2023	5,02,076	30.03.2023	5,02,076	No		0							
3		Sanjiv Gupta	23.03.2023	3,86,598	30.03.2023	3,86,598	No		0							
4		Ram Kumar Goe	23.03.2023	52,95,151	30.03.2023	17,47,564	No		0					35,47,587		Allowed as per court order
5		Jafer Ahmad	24.03.2023	1,41,882	30.03.2023	1,02,780	No		0					39,102		Allowed as per court order
6		Amit Sharma	28.04.2023	1,16,646	03.05.2023	1,16,646	No		0							
7		Md Najib Akhtar	23.03.2023 & 01.05.2023	5,57,112			No		5,57,112							
8	*	Abhishek Kumar	01.06.2023	3,96,214					3,96,214							
9	*	Abid Gabeer	01.06.2023	40,37,000					40,37,000							
10	*	Vinay Kumar	01.06.2023	30,83,106					30,83,106							
11	*	Komal Kumar	01.06.2023	10,70,822					10,70,822							
12	*	Karita Khanna	01.06.2023	38,93,768					38,93,768							
13	*	Mehdi Yunus	01.06.2023	14,35,187					14,35,187							
14	*	Mazahir H Shamsi	01.06.2023	1,69,332					1,69,332							
15	*	Ashok Kumar	01.06.2023	9,67,545					9,67,545							
16	*	Karun Kant Mittal	02.06.2023	4,50,368					4,50,368							
17	*	Irfanudin Halder	01.06.2023	3,41,640					3,41,640							
18	*	Preveen Kumar	02.06.2023	1,20,182					1,20,182							
19	*	Ravinder Kumar (hard Copy)	02.06.2023	4,34,004					4,34,004							
19				2,35,60,786	0	30,17,817	0	0	1,69,56,280	0	0	0	0	35,86,689	0	0







Sr. No.	Name of creditor	Nature of Claim	Amount of Claim received		Date of Receipt	Date of admission /update on	Amount of claim admitted (Rs.)	Whether related party? (where applicable)	% Voting Share in CoC	Amount of Claim under Verification (Rs.)	Amount of Claim under Verification REMARKS	Amount of Contingent Claim (Rs.)	Amount of claim Inadmissible	Reason for Claim not admitted	Remarks, if any
			Amount Claimed	Amount of Claim admitted											
1	Modern Overseas Pvt Ltd	Operational		29,21,20,250	24.03.2023	30.03.2023	29,21,20,250								
2	Frick India Limited	Operational		84,56,318	24.03.2023				84,66,318.00						
3	Super Pack Industries	Operational		43,71,991	24.03.2023	30.03.2023	43,71,991								
4	Md Najib Akhtar	Operational		5,26,668	23.03.2023 & 01.05.2023				5,26,668.00						
5	Shreya Packers (Through Prima Carte Law Offices)	Operational		38,51,752	17.05.2023				38,51,752.00						
6	Trishul Enterprises	Operational		5,59,054	16.05.2023				5,59,053.53						
				30,98,96,033			29,64,92,241						1,34,03,792		



*Paramjeet Singh Bhatia*