| | name o | the Corpo | | | | <u> </u> | | of CIRP: 17.07.2023; List | | .00.2023 | | |
|-----------|--|------------------|----------------------------|----------------------|-----------------------------|--------------------------------------|---------------------------|---------------------------------------|--------------------|--------------------------------------|------------------------|--------------------|
| | | | List of Creditors | under | regulation 13(2) of the | BBI (Insolvency Reso | lution Process for Cor | porate Persons) Regulatio | ns, 2016 | | | |
| S1. No | Category of Creditor | | nary of Claims Received | Su | mmary of Claims Admitted | % Share in Total Amount of Claims | claim for which | Amount of Claim Not Admitted (Rs.) | under Verification | Amount of Contingent Claims (Rs.) | Claimant wise | Remark , if any |
| ٠ | | No. of Claims | | No. of Claim s | Amount (Rs.) | Admitted | Guarantee is available | | (Rs.) | | details in Annexure | |
| 1 | Secured Financial creditors belonging to a class of creditors | - | - | - | - | - | - | - | | | - 1 | |
| 2 | Unsecured Financial creditors belonging to a class of creditors | 2 | 30,04,00,000.00 | - | 25,00,000.00 | 0.026% | - | - | 29,79,00,000.00 | | - 2 | |
| 3 | Secured Financial Creditors (other than financial creditors belonging to a class of creditors) | 3 | 8,08,94,60,252 | 3 | 8,08,94,60,252 | 82.97% | - | - | - | | - 3 | |
| 4 | Unsecured Financial Creditors (other than financial creditors belonging to a class of creditors) | 3 | 1,88,91,29,643 | 1 | 1,65,80,33,847 | 0.17 | - | - | 23,10,95,796 | | - 4 | |
| 5 | Operational Creditor (Workmen) | - | | - | | - | - | - | | | - 5 | |
| 6 | Operational Creditors (Employees) | - | | - | | - | - | - | | | - 6 | |
| 7 | Operational Creditors (Government Dues) | - | - | - | | - | - | - | - | | - 7 | |
| 8 | Operational Creditors (Other than Workmen and Employees and Government Dues) | 6 | 57,79,84,164 | 6 | 21,57,579 | | - | - | 57,58,26,585 | | - 8 | |
| 9 | Other Creditors, if any, (Other than Financial Creditors and Operational Creditors) | - | _ | - | - | - | - | | | | 9 | |

100.00%

9,75,21,51,678

Total

1,10,48,22,381

Summary of List of Secured Financial creditors belonging to a class of creditors w.r.t. Form CA

| Sr. | Name of Creditor | Natur | Details o | of Claim | Details of Cla | im | Whethe | % | Amount | Amount | Details | Details | Amount of | Details of any | Amount of | Reason | Remarks, if any |
|-----|------------------|-------|-----------|----------|----------------|-----------|---------|-------|------------|----------|---------|------------|---------------|----------------|------------|---------|-----------------|
| No. | | e of | received | | admitted | | r | Votin | of Claim | of | of | of | any mutual | mutual | claim | for | |
| | | Claim | Date of | Amount | Date of | Amount of | related | g | under | Continge | Securit | guarante | credit, debts | credit, debts | Inadmissib | Claim | |
| | | | Receipt | Claimed | admission/upda | claim | party? | Share | Verificati | nt Claim | y | e, if any, | etc may be | etc may be | le | not | |
| | | | | | tion | admitted | - | in | on (Rs.) | (Rs.) | Interes | held in | set off | set off | | admitte | |
| | | | | | | (Rs.) | | CoC | ' ' | | t | relation | against the | against the | | d | |
| | | | | | | | | | | | | to claim | claim, if | claim, if | | | |
| | | | | | | | | | 0 | 0 | | | | | | | |
| | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | | | | | | |
| | Total | | | 0 | | 0 | | 0 | 0 | 0 | | | 0 | 0 | 0 | | |



Annexure-2 Summary of List of Unsecured Financial creditors belonging to a class of creditors w.r.t. Form CA

| 0 | . 1 | Name of Creditor | Nature of Claim | D-411- | - £ 01 ! | D-4-11COL | - 1 | Whethe | 0/ | A | A 4 | D-4-11 C 4 C | D-4-11 6 | A 4 - C | D | Demonstra (Comm |
|----|-----|-----------------------------------|------------------|------------|--------------|----------------|-----------|---------|-----------------|--------------------------|----------|-------------------------|---------------|------------|---------|-----------------------------|
| 51 | . 1 | Name of Creditor | Nature of Claim | Details | of Claim | Details of Cla | aim | | | | II . | Details of Amount of | | 1 | Reason | Remarks, if any |
| N. | э. | | | rec | eived | admitted | | r | Voting Share in | under Verification (Rs.) | of | guarante any mutual | any mutual | claim | for | |
| | | | | Date of | Amount | Date of | Amount of | related | CoC | | Continge | e, if any, credit, debt | s credit, | Inadmissib | Claim | |
| | | | | Receipt | Claimed | admission/upda | claim | party? | | | nt Claim | held in etc may | debts etc | 1e | not | |
| | | | | | | tion | admitted | - | | | (Rs.) | relation be set off | may be set | | admitte | |
| | | | | | | | (Rs.) | | | | | to claim against the | off against | | d | |
| | | | | | | | | | | | | claim, if | the claim, if | | | |
| | | | | | | | | | | | | any (Rs.) | anv | | | |
| 1 | I | Eka Life Limited | Commercial Buyer | 29-07-2023 | 25,00,000 | 07-08-2023 | 25,00,000 | no | 0.026% | | | | | | | |
| 2 | I | Homeshell Estate Private Limited. | Home Buyer | 31-07-2023 | 29,79,00,000 | 07-08-2023 | - | yes | | 29,79,00,000 | | | | | | Documents yet to be recived |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | | | | SCIPROSE |
| | | Total | • | | 30,04,00,000 | | 25,00,000 | | 0.026% | 29,79,00,000 | 0 | 0 0 | 0 | 0 | 0 | SANDEEP |

| | | | Sumr | nary of List of Secure | d Financial Cr | editors (other tha | ı financi | | | s of credit | ors) w.r.t. For | m C | | | | | |
|---|--|---|--|------------------------|------------------|--------------------|------------------|------------------|--------------------|------------------|--|--|---|--|--|--|--|
| | Name of Creditor | Nature of Claim | Deta | ils of Claim | Details (| of Claim admitted | Whethe | % | Amount of Claim | Amount | Details of | Details of | Amount of | Details of | Amount of claim | | Remarks, if any |
| | | | | received | | | r | Voting Share | under Verification | of | Security | guarantee, if | any mutual | any mutual | Inadmissible | Claim not | |
| | | | | | | | | in CoC | (Rs.) | | Interest | | | | | admitted | |
| | | | Date of | Amount Claimed | Date of | Amount of claim | party? | | | | | | | | | | |
| | | | Receipt | | | | | | | (Rs.) | | claim | | | | | |
| | | | _ | | ation | , , | | | | | | | | | | | |
| | | | | | | | | | | | | | | claim, if any | | | |
| | | | | | | | | | | | | | (RS.) | | | | |
| 1 | HDFC BANK LIMITED | Secured Creditor (FC) | 28-07-2023 | | 07-08-2023 | | No | 33.51% | | - 0 | Annexure-A | Annexure A | (| (| | | |
| 2 | Edelweiss Asset Reconstruction Company Limited | Secured Creditor (FC) | 31-07-2023 | 4,68,32,37,066 | 07-08-2023 | 4,68,32,37,066 | no | 48.03% | | | Annexure-A | Annexure A | . (| (| | | |
| 3 | JM Financial Products Limited | Secured Creditor (FC) | 26-07-2023 | 13,87,98,866 | 08-08-2023 | 13,87,98,866 | no | 1.42% | | | Annexure-A | Annexure A | . (| (| | | |
| | | | | | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | |
| 3 | Total (A) | | | 8,08,94,60,252 | | 8,08,94,60,252 | | 82.97% | C | 0 | | | | | | - | |
| | 1 2 3 | Name of Creditor HDFC BANK LIMITED Edelweiss Asset Reconstruction Company Limited JM Pinancial Products Limited Total [A] | 1 HDFC BANK LIMITED Secured Creditor (FC) 2 Edelweiss Asset Reconstruction Company Limited Secured Creditor (FC) 3 JM Financial Products Limited Secured Creditor (FC) | Nature of Claim Deta | Name of Creditor | Name of Creditor | Name of Creditor | Name of Creditor | Name of Creditor | Name of Creditor | Name of Creditor Nature of Claim Details of Claim Details of Claim Petails of C | Name of Creditor Nature of Claim Details of Claim received Party? Writing Share related party? Writing Share related party? Name of Creditor (Rs.) Date of Receipt Name of R | Receipt Part Products Limited Products Limited | Name of Creditor Name of Creditor Name of Claim received Date of Receipt Amount Claimed Receipt Amount of Claim admitted (Rs.) ation Amount of Claim admitted (Rs.) ation Amount of Claim admitted (Rs.) party? Amount of Claim (Rs.) Name of Creditor (Fc.) Date of Receipt Amount Claimed admitted (Rs.) ation Amount of Claim (Rs.) Party? Amount of Claim (Rs.) No Cc Amount of Claim (Rs.) No Cc No | Name of Creditor Nature of Claim Details of Claim admitted received Date of Receit Amount Claimed Receit Date of Receit Amount Claimed Amount of Claim admitted (Rs.) admitted (Rs.) ation Amount of Claim admitted (Rs.) admitted (Rs.) ation Amount of Claim admitted (Rs.) arrelated in Coc. Rs.) Amount of Claim be four verification (Rs.) Amount of Claim be four verification (Rs.) and the contingent of the contingent of the contingent of the claim of the claim (Rs.) arrelated in Coc. Rs.) Details of Quarantee, if any mutual and in claim (Rs.) arrelated in Coc. any mutual relation to claim (Rs.) and in Coc. Amount of Claim be four verification (| Name of Creditor Nature of Claim Details of Claim admitted received Date of Receipt Amount Claimed Receipt Date of Receipt Amount Claimed Receipt Date of Receipt Amount Claimed admission/upd attion Date of Receipt Date of Receipt Amount Claimed Admission/upd attion Date of Receipt Amount Claimed Admitted (Rs.) Date of Receipt Amount of Claim (Rs.) Name of Creditor (FC) Date of Receipt Date of Receipt Amount Claimed Admitted (Rs.) Date of Receipt Amount of Claime admitted (Rs.) Date of Admitted (Rs.) Amount of Claime admitted (Rs.) Date of Admitted (Rs.) Amount of Claime (Rs.) No R.) Date of Receipt Date of Receipt Amount of Claime admitted (Rs.) Date of Receipt Date of Admitted (Rs.) Amount of Claime admitted (Rs.) No R.) Date of Receipt Date of Receipt Date of Admitted (Rs.) Amount of Claime admitted (Rs.) No R.) Date of Receipt Date of Receipt Date of Receipt Date of Admitted (Rs.) Amount of Claime admitted (Rs.) No R.) Date of Admitted (Rs.) Amount of Claime admitted (Rs.) No R.) Date of Receipt Date of Receipt Date of Receipt Date of Admitted (Rs.) Amount of Claime admitted (Rs.) No R.) Date of Receipt Date of Receipt | Name of Creditor Name of Claim Name of Creditor Name of Claim Nam |

Summary of List of Unsecured Financial Creditors: List of Financial Creditors (Unsecured)

| Sr. | Name of Creditor | Nature of Claim | Dete | iils of Claim | Details o | of Claim admitted | Whethe | | | | Details of | | Amount of | | | | Remarks, if any |
|-----|------------------------------|----------------------------------|--------------------|----------------|-----------------------------------|-----------------------------------|------------------------|--------|--------------|----------------------------|----------------------|------------|---------------|---|--------------|-----------------------|--|
| No. | | | Date of Receipt | | Date of admission/upd ation | Amount of claim admitted (Rs.) | r related party? | | | of Continge nt Claim | Security Interest | | credit, debts | any mutual credit, debts etc may be | Inadmissible | Claim not admitted | |
| 1 | The Karur Vysya Bank Ltd | Unsecured Corporate Guarantee | 28-07-2023 | 23,10,95,796 | 07-08-2023 | - | no | - | 23,10,95,796 | | | | | | | | Bifurgation and calculation of the amount not received |
| 2 | BEACON TRUSTEESHIP LIMITED | Unsecured Financial Creditor | 28-07-2023 | 25,80,79,911 | 08-08-2023 | 25,80,79,911 | no | 2.65% | - | | | Annexure-A | | | | | |
| 3 | Catalyst Trusteeship Limited | Unsecured Corporate Guarantee | 31-07-2023 | 1,39,99,53,936 | 07-08-2023 | 1,39,99,53,936 | no | 14.36% | | | | | | | | | |
| | | | | | | | | | | | | | | | A PROS | | |
| | | | | | | | | | | | | | | | 1 (C) | | |
| | | | | | | | | | | | | | | | SANDEEP OF | | |
| 3 | Total B) | | | 1,88,91,29,643 | | 1,65,80,33,847 | - | 17.01% | 23,10,95,796 | - | - | - | - | - | 18 | - | - |

Annexure-5 Summary of List of Operational Creditors (Workmen) w.r.t. Form D / E

| Sr. No. | Name of | Name | Amou | nt of | Amoun | t of | Wheth | % | Wheth er | Amoun | Amount | Amount of | Details of | Amou | Reason for | Remarks, if any |
|---------|-------------|-------|---------|-------|--------|----------|---------|--------|--------------|--------|---------|--------------|------------|----------|------------|-----------------|
| | Autho rised | | Clai | | Claim | | | | | t of | of | any mutual | any mutual | n t of | Claim not | |
| | Repre | Workm | Date of | Amo | Date | Amount | related | Share | period of | Claim | Conting | credit, | credit, | claim | admitted | |
| | sentat ive, | en | Receipt | unt | of | of claim | party? | in CoC | twenty | under | e nt | debts etc | debts etc | Inadm | | |
| | if any | | | | | admitted | | | -four month | | | mav be set | may be set | i ssible | | |
| | | | | ed | ion/up | (Rs.) | | 1. | s preced ing | | | off against | . • | | | |
| | | | | | dation | | | | the liquida | | | the claim, | _ | | | |
| | | | | | | | | | tion comm | (====, | | if any (Rs.) | | | | |
| | | | | | | | | | encem | | | | , | | | |
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| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 6 | PROS |
| | | | | | | | | | | | | | | | (2) | O line |
| | Tota | 1 | | 0 | | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | IVE S | ANDEEP S |

Summary of List of Operational Creditors (Employees) w.r.t. Form D / E

| C | Name of Autho | Name of Emplo yee | Amount | | Amoun | | Wheth | | Wheth er under | | | Amount of | Details of | A-m-0 | Bossen for | Remarks, if any |
|------------|-------------------|-------------------|----------|----------|--------|----------|-------|-------------|-----------------|------------|---------------|-----------------|---------------|--------|------------|-----------------|
| Sr. No. | rised Repre senta | Name of Emplo yee | received | | | admitted | wneth | % Voting | | nt of | | any mutual | | nt of | Claim not | Remarks, 11 any |
| NO. | tive, if any | | received | | Claim | aamittea | er | Share in | month s preced | nt or | OI Conting | any mutuai | credit, debts | nt or | admitted | |
| | tive, if any | | | | | | 1 | CoC | month s preced | Claim | Conting | credit, debts | creait, aebts | Claim | | |
| | | | Date of | Amount | Date | Amount | ا م | (1 | ing the liquida | under | e nt | etcmay be | etcmay be | inaam | | |
| | | | Receipt | Clai med | | of claim | party | (wner e | tion comm encem | | Claim | set off against | set on | 1 | | |
| | | | | | | admitte | | applic | ent date | c ation | (Rs.) | the claim, if | | ssible | | |
| | | | | | | d (Rs.) | | able) | date | | | any (Rs.) | claim, if any | | | |
| | | | | | pdatio | | | | | (Rs.) | | | | | | |
| | | | | | n | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| 1 | | | | | | | | | | | | | | | | |
| 2 | | | | 1 | | | | | | - | | | | | | |
| 3 | | | | 1 | | | | | | | | | | | | |
| 3 | | | | 1 | | | | | | | | | | | | |
| - | | | | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | | | | |
| 6 | | | | | | | | | | | | | | | | |
| 7 | | | | | | | | | | | | | | | | |
| 9 | | | | | | | | | | | | | | | | |
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| 10 | | | | | | | | | | | | | | | | |
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| 15 | | | | | | | | | | | | | 120 | (c) | | |
| 16 | | | | | | | | | | | | | SANDEE | POS | | |
| 17 | | | | | | | | | | | | | ALAHAM S | 1/2/ | | |
| 18 | | | | | | | | | | | | | (1) | 34/ | | |
| 19 | | | | | | | | | | | | | * | | | |
| 20 | | | | | | | | | | | | | | | | |
| | | Total | | - | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |

Annexure-7 Summary of List of Operational Creditors (Government Dues) w.r.t. Form B

| Sr. No. | Name of creditor | Nature of Claim | Amount o | | Amount of Clai admitted | m | Contingent | Under Verification | Remarks |
|------------|------------------|-----------------|-----------------|---|------------------------------------|--------------------------------|------------|-----------------------|---------|
| | | | Date of Receipt | | Date of admissio n/updati on | Amount of claim admitted (Rs.) | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | SANDEEP OF MAHAJAN OF | |
| | 0 Total | | | - | | - | - | * | |

Summary of List of Operational Conditions (Other than Worksman and Fundament and Consumment Durch by at Foundament

| _ | | | | | Summary of | List of Operational Cred | itors (Other than | Workmen and Emp | loyees and Go | wernment Du | s) w.r.t. Form B | | | | | | | | | |
|----|-------|--|----------------------|---|-----------------------|---------------------------|---------------------|-----------------------------|---------------|---------------|---------------------------------------|-------------|------------------------|------------------------------|------------|------------------------|----------------------------|------------------------------|----------|--|
| Sı | No. N | lame of creditor | Nature of Claim | | | ount of Claim received | Amount of Cla | im | | | Amount of Claim under Verification | | Details of Security | Details of | | | | Amount of claim Inadmissi | | Remarks, if any |
| - | | | | | Date of Receipt by | Amount Clai med | Date of admissio | Amount of claim admitted | party? | CoC (where | (Rs.) | Claim (Rs.) | Interest, if | | e, if any, | credit, debts | credit, debts etcmay be | | admitted | |
| - | | | | | IRP | | n/updati on | (Rs.) | | applicable) | | | - | arrangement in respect of | | | set off against the | | | |
| | | | | | | | | | | | | | | goods or properties, if | | claim, if any (Rs.) | claim, if any | | | |
| 1 | P | erks Links and Services Private Limited | Operational Creditor | Perks Links and Services Private Limited | 30/07/2023 | 11 47 727 | 07/08/2023 | | no | 1 | 11,47,727 | | + | ally | | | | | | Documents yet to be received |
| 2 | F | IDFC ERGO General Insurance Company Limited | Operational Creditor | HDFC ERGO General Insurance Company Limited | 31/07/2023 | 20,000.00 | 07/08/2023 | - | no | | 20,000 | | | | | | | | | Documents yet to be received |
| 3 | L | JCON PT Structure System Pvt Ltd | Operational Creditor | UCON PT Structure System Pvt Ltd | 24/07/2023 | 18,14,508.00 | 07/08/2023 | 8,47,311.00 | no | | 9,67,197 | | | | | | | | | Interest charged, documents yet to be provided to substantiate |
| 4 | J | NP Facility Management Pvt. Ltd. | Operational Creditor | JNP Facility Management Pvt. Ltd. | 28/07/2023 | 14,67,500.00 | 07/08/2023 | 13,10,268.00 | по | | 1,57,232 | | | | | | | | | Interest charged, documents yet to be provided to substantiate |
| 5 | Е | irihanmumbai Mahanagarpalika | Operational Creditor | Brihanmumbai Mahanagarpalika | 28/07/2023 | 30,80,34,429.00 | 07/08/2023 | - | no | | 30,80,34,429 | | | | | | | | | Supporting documents are not on CD name |
| 6 | E | astern Business District (EMD) Owner's Association | Operational Creditor | Eastern Business District (EMD) Owner's Association | 31/07/2023 | 26,55,00,000.00 | 08/08/2023 | | | | 26,55,00,000 | | | | | | | CY PROS | | Supporting documents not given |
| 6 | - | Fotal | | | | 57,79,84,164 | | 21,57,579 | | | 57,58,26,585 | | | | | | | SANDEEP | 80 | |



Annexure-9

Summary of List of Other Creditors, if any, (Other than Financial Creditors and Operational Creditors) w.r.t. Form F

| | Name | l I | Am | ount of | Claim r | eceived | | | Whethe | l | Amount | | l | | Deta ils | | Details | Amount | | 1 |
|----|--------------|-------|----|---------|---------|---------|----------------------------|------|--------|-------|----------------------------------|------|---------------------|----------------------------------|------------------|---|-------------------------|----------|------------------------------|---------|
| No | | e of | | | | | Claim ac | | | | of Claim | | | _ | | | | of claim | I . | k s, if |
| • | Credit or | | | | су | Convert | admissi on/upd ation | t of | party? | Total | under Verificat i on (Rs.) | gent | Interest, if any | arrang ement in respect of | ion to clai m | credit, debts etc may be set off agains t the | credit, debts etc | | Claim not admitt ed | any |
| | | | | | | | | | | | | | | | | | any | | | |
| | | | | | | | | | | | | | | | | |] | | <u> </u> | |
| | | | | | | | | | | | | | | | | | A | PRO | | |
| | | | | | | | | | | | | | | | | | (3) | 7 (10) | | |
| | | | | | | | | | | | | | | | | | SAN | DEEP O | | |
| | | | | | | | | | | | | | | | | | (S) MAI | O MALAH | | |
| | • | Total | | 0 | 0 | 0 | | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 100 | * 34 | | |