

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST (“EOI”) FOR**  
**NEPTUNE VENTURES AND DEVELOPERS PRIVATE LIMITED OPERATING IN**  
**CONSTRUCTION AND TRADING OF REAL ESTATE**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Neptune Ventures and Developers Private Limited PAN: AACCN9418J CIN: U45202MH2009PTC189590
2.	Address of the registered office	Registered Office: 4th Floor, Eastern Business District, Near Mangatram Petrol Pump, L B S Road, Bhandup(W) Mumbai Mumbai City MH
3.	URL of website	NA
4.	Details of place where majority of fixed assets are located	Neptune Magnet Mall, Eastern Business District, Near Mangatram Petrol Pump, L B S Road, Bhandup(W) Mumbai Mumbai City MH
5.	Installed capacity of main products/ services office (if any) of corporate debtor	CD is engaged in construction and trading of real estate and major investment as specified in point no-4
6.	Quantity and value of main products/ services sold in last financial year	Not Available
7.	Number of employees/ workmen	28 Employees (as per CD but yet to be verified by undersigned)
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	<a href="http://arck.in">http://arck.in</a> , under the case list “Neptune Ventures and Developers Private Limited”
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Minimum Eligibility Criteria for resolution applicants (Singly, Jointly or in consortium) to approach the Resolution Professional (“RP”) with Resolution Plan: - 1. Minimum Net-Worth of INR 10 crores supported by Documentary Evidence 2. For Financial Entities including ARCs** /NBFCs /AIF - AUM/ Funds Deployed/Committed funds available for investment of INR 100 Crores as on latest available Balance Sheet not prior to 31-03-2022. ** ARCs participation is subject to the rules and regulations of Reserve Bank of India # In the event of a consortium between applicants belonging to aforementioned two classes having different eligibility criteria, the eligibility would be calculated in proportion to their share in the consortium. Complete details / Detailed EOI are available on website, <a href="http://www.arck.in">www.arck.in</a> or may be sought by E-mail at <a href="mailto:neptuneventures.ibc@gmail.com">neptuneventures.ibc@gmail.com</a>

10.	Last date for receipt of expression of interest	30.09.2023
11.	Date of issue of provisional list of prospective resolution applicants	10.10.2023
12.	Last date for submission of objections to provisional list	On or before 15.10.2023
13.	Process email id to submit EOI	neptuneventures.abc@gmail.com

For Neptune Ventures and Developers Private Limited  
Sandeep Mahajan– Resolution Professional  
IBBI Regn No.: IBBI/PA-001/IP-P00991/2017-2018/11631  
AFA Valid till: 19.12.2023  
Address: C2/288, Janak Puri, New Delhi -110058  
Email: neptuneventures.abc@gmail.com  
Mob: 9810020531

Date: 15.09.2023  
Place: Mumbai