

FORM G
INVITATION FOR EXPRESSION OF INTEREST (“EOI”) FOR
NEPTUNE VENTURES AND DEVELOPERS PRIVATE LIMITED OPERATING IN
CONSTRUCTION AND TRADING OF REAL ESTATE

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Neptune Ventures and Developers Private Limited PAN: AACCN9418J CIN: U45202MH2009PTC189590
2.	Address of the registered office	Registered Office: 4th Floor, Eastern Business District, Near Mangatram Petrol Pump, L B S Road, Bhandup(W) Mumbai Mumbai City MH
3.	URL of website	NA
4.	Details of place where majority of fixed assets are located	Neptune Magnet Mall, Eastern Business District, Near Mangatram Petrol Pump, L B S Road, Bhandup(W) Mumbai Mumbai City MH
5.	Installed capacity of main products/ services office (if any) of corporate debtor	CD is engaged in construction and trading of real estate and major investment as specified in point no-4
6.	Quantity and value of main products/ services sold in last financial year	Refer Detailed EOI
7.	Number of employees/ workmen	Refer Detailed EOI
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	http://arck.in , under the case list “Neptune Ventures and Developers Private Limited”
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Minimum Eligibility Criteria for resolution applicants (Singly, Jointly or in consortium) to approach the Resolution Professional (“RP”) with Resolution Plan: - 1. Minimum Net-Worth of INR 10 crores supported by Documentary Evidence 2. For Financial Entities including ARCs** /NBFCs /AIF - AUM/ Funds Deployed/Committed funds available for investment of INR 100 Crores as on latest available Balance Sheet not prior to 31-03-2023. ** ARCs participation is subject to the rules and regulations of Reserve Bank of India Complete details / Detailed EOI are available on website, www.arck.in or may be sought by E-mail at neptuneventures.ibc@gmail.com

10.	Last date for receipt of expression of interest	15.07.2024
11.	Date of issue of provisional list of prospective resolution applicants	20.07.2024
12.	Last date for submission of objections to provisional list	On or before 25.07.2024
13.	Date of issue of final list of prospective resolution applicants	29-07-2024
14.	Date of issue of information memorandum, evaluation matrix	03-08-2024
15.	Last date for submission of resolution plans	02-09-2024
16.	Process email id to submit EOI	neptuneventures.abc@gmail.com



For Neptune Ventures and Developers Private Limited
Sandeep Mahajan- Resolution Professional
IBBI Regn No.: IBBI/IPA-001/IP-P00991/2017-2018/11631
AFA Valid till: 17.12.2024
Address: C2/288, Janak Puri, New Delhi -110058
Email: neptuneventures.abc@gmail.com
Mob: 9810020531

Date: 29.06.2024
Place: Mumbai