

FINANCIAL CREDITORS CONSTITUING COMMITTEE OF CREDITORS

M/s Namu Alloys Pvt. Ltd. as on 17-04-2019

S. No.	Financial Creditors	Classification	Amount Claimed	Amount Admitted	Voting Share
1	Canara Bank	Secured*	39,31,23,849	39,31,23,849	58%
2	Yes Bank	Secured*	17,91,81,225	17,91,81,225	27%
3	Axis Bank	Unsecured*	10,13,32,171	10,13,32,171	15%
			67,36,37,245	67,36,37,245	100%

***NOTE:** Subject to further verification upon clarification/substantiation of the query raised by the Insolvency Resolution Professional qua the claim.

SECURITY INTEREST FOR THE CREDIT FACILITIES GRANTED (LENDER WISE) IS AS FOLLOWS:

A. CANARA BANK

Primary Security:

Hypothecation/First charge of entire Stocks of raw material, work-in-progress, stores & spares and finished goods and book debts of the firm.

Collateral Security:

1. Fixed assets of the company – P&M and other Fixed assets (excluding Land & Building and Vehicles, Trucks and Motor Vehicles.)
Note: First charge on the assets excluding assets financed by SIDBI.
2. EMT (First charge) of factory land & building at Plot No. 2, Khasra No. 13, 14/1, Milestone, Mathura Road, Faridabad standing in the name of M/s Namu Developers Pvt. Ltd.
3. Irrevocable & Unconditional Personal Guarantees of Mr. Naresh Kumar Jain, Mr. Neeraj Kumar Jain and Mr. Rishabh Jain.
4. First Charge on Alto Car which is financed through Canara Bank by the Corporate Debtor.


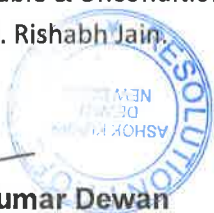


B. YES BANK

1. Subservient Charge on current assets and Movable Fixed Assets of Namo Alloys Pvt. Ltd. (Current & Future).
2. Irrevocable & Unconditional Personal Guarantees of Mr. Naresh Kumar Jain and Mr. Neeraj Kumar Jain.

C. AXIS BANK (UNSECURED)

Irrevocable & Unconditional Personal Guarantees of Mr. Naresh Kumar Jain, Mr. Neeraj Kumar Jain and Mr. Rishabh Jain.

Ashok Kumar Dewan

Resolution Professional

Namo Alloys Private Limited

Correspondence Details

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