

3rd Updated List of Creditors

M/s K K Milk Fresh India Limited as on 17.03.2020

1. Financial Creditors

S.N.	Financial Creditors	Type of Creditor	Amount Claimed	Amount Admitted	Voting Share (%)
1	State Bank of India	Secured	1,44,34,98,778.00	1,44,34,98,778.00	39.75
2	Vijaya Bank (Bank of Baroda)	Secured	59,08,20,354.00	59,08,20,354.00	16.27
3	Central Bank of India	Secured	48,26,58,341.00	48,26,58,341.00	13.29
4	Punjab National Bank	Secured	47,55,00,037.00	47,55,00,037.00	13.10
5	Corporation Bank	Secured	33,01,33,057.00	33,01,33,057.00	9.09
6	Union Bank of India	Secured	30,84,00,940.84	30,84,00,940.84	8.50
	TOTAL		3,63,10,11,507.84	3,63,10,11,507.84	100.00%

A. Security Interest for the credit facilities granted Under Consortium of Banks (Facility wise) is as follows:

Working Capital Credit Facility

a) **Primary security:**

First Pari-passu charges on entire current assets of the borrower company, including book debt, operating cash flows, inventory, commission, revenues of whatsoever nature and wherever arising, present and future

b) **Collateral Security:**

Pari – passu 2nd charge on entire fixed assets (movable and immovable), present and future of the borrower/plant (under primary security) and collateral security of term, loan as under

1. Plot no. 31, Block No.A, Village/sector- Chaharpur Khadar, Greater Noida, Gautam budh nagar U.P
2. Plot No. 57, Block No. A, Village/ Sector-Chuharpur Khadar, Greater Noida, GautamBudh Nagar (U.P)
3. Gata No. 192,193,194, Village-Sharfuddinpur, Tehsil - Atrauli, Aligarh
4. Gata No. 1348, ParaganaTappal, Village Gharbara (U.P)



Term Loan Facility

a) **Primary security:**

1. First pari passu charge by way of equitable mortgage on existing/ future factory **land and building** of the borrower.

Description of Property: **57 Milestone, Kanpur, NH-2, Village Kumbli, Tehsil-Akbarpur, District Ramabai Nagar (Kanpur Dehat), UP.**

2. First pari passu charge by way of hypothecation of **all the plants and machinery** and other movable fixed assets of the Borrower, present & future
3. Pari Passu first charge on entire current assets of the borrower company including book debts, operating cash flows, inventory, commission revenues of whatsoever nature and wherever arising, present and future.
4. Pledge of 51% of paidup capital of the Borrower Company at all times during the tenor of the term debt facility. (Share pledge agreement executed between Anmol Ratan constructions and builders Pvt Ltd, KSP International Pvt. Ltd. and STCL dated 07.07.2017)

b) **Collateral Security:**

1. Residential cum commercial plot admeasuring 2286 sq meter located at 31, Block No. A, Village/ Sector-ChuharpurKhadar, Greater Noida, GautamBudh Nagar (U.P) **owned by Dios Hospitality Pvt Ltd (Associate Concern)**
2. Residential Plot admeasuring 700.20 sq meter located at 57, Block No. A, Village/ Sector-ChuharpurKhadar, Greater Noida, GautamBudh Nagar (U.P) **owned by Dios Hospitality Pvt Ltd (Associate Concern)**
3. Non-Agricultural land parcel (surrounded by agricultural land) admeasuring 6699.61 sq meter (1560,1700,1479.61,1960)located at Gata No. 192,193,194, Village-Sharfuddinpur, Tehsil - Atrauli, Aligarh **owned by Root Infratech Pvt Ltd (Associate Concern)**
4. Residential Plot admeasuring 3950 sq meter located at Gata No. 1348, Paragana Tappal, Village Gharbara (U.P) **owned by Root Infratech Pvt Ltd (Associate Concern)**
5. Pari Passu 1st Charges on Plot No-101, Algamelu Mangapuram, Survey NO. 250/16, No-121, Vadagal Village, Sriperumbudur Taluka, Kancheepuram, Tamil Nadu Area meassuring 600 sq ft
6. Pari passu 2nd Charges on the entire current assets of the borrower company, including book debts, operating cash flows, Inventory commissions, revenues of whatever arising present and future



Personal Guarantee

1. Dr. C.N. Kuchroo
2. Mr. S. Vishwanathan

Corporate Guarantee

1. Anmol Ratan Construction and Builders Pvt Ltd
2. KSP International Pvt Ltd
3. Root Infratech Ltd
4. Samprash foods Ltd
5. Dios Hospitality Pvt Ltd

B. Security Interest for the Bank Guarantee Outside Consortium

Corporation Bank

Primary Security: Fixed Deposit Under lien for Bank Guarantee (Out of Consortium)



2. Operational Creditors

Amount in Rs.

S. No.	Name of Operational Creditors	Total amount claimed	Total amount admitted
1	Bakshi Brothers	1,45,262	1,45,262
2	IDBI Capital Markets & Securities Ltd	15,56,525	15,56,525
3	MPS Packers P Ltd	1,96,988	90,820
4	National Securities Depository Ltd	2,21,250	2,21,250
5	SAAN & ASSOCIATES (Formerly SK MITTAL & ASSOCIATES) Statutory Auditors	6,24,500	6,24,500
6	SBICAP Trustee Company Ltd	5,38,881	5,38,881
7	Premier Tech Brisanzia Pvt. Ltd.	41,59,741	39,91,890
8	The Commissioner, custom house, Mundra	7,06,72,439	Under Verification**
	TOTAL	7,81,15,586	71,69,128

Note: The above claim from Custom department has been received on 16.03.2020 which is under verification.

3. Employees:

S. No.	Name of Operational Creditors	Total amount claimed	Total amount admitted
1	Ramesh Kumar Koul	27,19,859	27,19,859
	Total	27,19,859	27,19,859

4. Any other creditor other than financial creditors, operational creditors and Employees

No claims have been received from any other creditor of K K Milk Fresh India Limited till date.



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KK Milk Fresh India Limited
IBBI Regn. details

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No. IBBI/IPA-003/IP-N00083/2017-18/10821

Place :- New Delhi

Date:- 17.03.2020