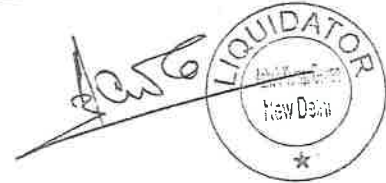


A. Financial CreditorLIST OF STAKE HOLDERSMAXX MOBILE COMMUNICATIONS LIMITEDAmount in INR.

①

S. No.	Name of the Creditors	Total Amount Claimed	Total Admitted Amount	Nature of Claim		Security Relinquished
				Secured	Unsecured	Yes/No
1	Edelweiss Asset Reconstruction Company Limited (Allahabad Bank)	6,54,74,30,540.79	6,51,89,52,888.79	6,51,89,52,888.79	-	Yes
	Edelweiss Asset Reconstruction Company Limited (Federal Bank)					
	Edelweiss Asset Reconstruction Company Limited (State Bank of India)					
2	Oriental Bank of Commerce	1,51,82,72,852.65	1,51,75,01,652.65	1,10,90,44,080.65	40,84,57,572.00	Yes
3	State Bank of Patiala (Now State Bank of India)	1,03,26,46,071.35	1,03,26,46,071.35	47,97,09,982.72	55,29,36,088.64	No
	State Bank of Mysore (Now State Bank of India)					
4	Andhra Bank	1,02,94,06,133.55	1,02,94,06,133.55	1,02,94,06,133.55	-	No



5	Union Bank of India	94,09,09,767.00	94,09,09,767.00	57,22,70,923.00	36,86,38,844.00	Yes
6	Bank of Baroda	62,05,88,416.35	62,05,88,416.35	62,05,88,416.35	-	Yes
7	Central Bank of India	60,04,69,258.65	60,04,69,258.65	60,04,69,258.65	-	No
8	Bank of India	55,44,34,504.82	55,44,34,504.82	55,44,34,504.82	-	Yes
9	Phoenix ARC Pvt. Ltd.	43,74,07,739.00	43,74,07,739.00	-	43,74,07,739.00	-
10	Canara Bank	42,50,03,605.00	42,50,03,605.00	-	42,50,03,605.00	-
11	Dena Bank	23,13,79,371.90	23,13,79,371.90	-	23,13,79,371.90	-
12	Yes Bank Limited	13,17,98,552.00	13,17,98,552.00	-	13,17,98,552.00	-
Total		14,06,97,46,813.06	14,04,04,97,961.06	11,48,48,76,188.52	2,55,56,21,772.54	

Security interest for the credit facilities granted (under consortium arrangement) is as follows-

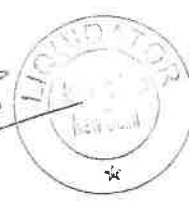
A. LIST OF SECURITY – TERM LOAN (I) LENDERS

Name of Banks:	<ul style="list-style-type: none"> • First pari passu charge over all movable and immovable Fixed Assets of the borrower generally described in Schedule IA & IB. • Second pari passu charge on all Current Assets of the borrower generally described in Schedule IC. • Guarantees as per Schedule ID & IE.
State Bank of India (Edelweiss)	
The Federal Bank Limited (Edelweiss)	
Allahabad Bank (Edelweiss)	
Union Bank of India	
Central Bank of India	
Bank of India	
Andhra Bank	
Oriental Bank of Commerce	

B. LIST OF SECURITY – TERM LOAN (II) LENDERS

Name of Banks:	<ul style="list-style-type: none"> • First pari passu charge over all movable Fixed Assets of the borrower generally described in Schedule IB.
State Bank of India (Edelweiss)	
State Bank of Patiala (Now SBI)	
Bank of Baroda	

ACWE



	<ul style="list-style-type: none"> • Second pari passu charge on all Current Assets of the borrower generally described in Schedule IC.
	<ul style="list-style-type: none"> • Guarantees as per Schedule ID & IE.

C. LIST OF SECURITY – WORKING CAPITAL LENDERS

Name of Banks:	
State Bank of India (Edelweiss)	<ul style="list-style-type: none"> • First pari passu charge on all Current Assets of the borrower generally described in Schedule IC.
Union Bank of India	
Central Bank of India	
Bank of India	<ul style="list-style-type: none"> • Second pari passu charge over all movable and immovable Fixed Assets of the borrower generally described in Schedule IA & IB.
Andhra Bank	
The Federal Bank Limited (Edelweiss)	<ul style="list-style-type: none"> • Guarantees as per Schedule ID & IE.
Allahabad Bank (Edelweiss)	
Oriental Bank of Commerce	

SCHEDULE – IA

Immovable Fixed Assets

A1. Owned by Maxx Mobile Communications Limited

PART – I

Units bearing Nos.106 to 110 admeasuring 206.32 sq.mtrs (Carpet area) on the 1st Floor of the building known as "Chawda Industrial Estate", bearing Survey No. 444, Hissa No.2(part) and bearing C.T.S No.1108 of Village Malad, Taluka Borivali, together with all the buildings and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything that is attached to earth, within the Registration Sub-District of Mumbai Suburban situated at Chinchvali Bunder Road, Deorukhkar Wadi (Relief Road) Malad (W), Mumbai — 400064, owned by Corporate Debtor bounded as under —

- | | |
|------------------|------------------|
| ▪ Towards East: | Units No.101-104 |
| ▪ Towards West: | Deorukhkar Road |
| ▪ Towards North: | Unit No.111 |
| ▪ Towards South: | Unit No.105 |

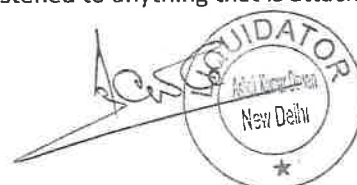
PART - II

Plot No. D-12 admeasuring 3044 sq.mtrs, together with all the buildings and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything that is attached to earth, within situated at Industrial Area, Village Bahadrad, Tehsil and District Hardwar, in State of Uttarakhand, owned by Corporate Debtor bounded as under:

- | | |
|------------------|---------------|
| ▪ Towards East: | By Road |
| ▪ Towards West: | Plot No. D-13 |
| ▪ Towards North: | By Road |
| ▪ Towards South: | Plot No.C-3 |

PART - III

Plot No.C-3 admeasuring 5951 sq. mtrs, together with all the buildings and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything that is attached to



earth, within situated at Industrial Area, Village Bahadrabad, Tehsil and District Hardwar, in State of Uttarakhand, owned by Corporate Debtor bounded as under:

- Towards East: By Road
- Towards West: Plot No.C-2
- Towards North: Plot No. D-12,13,14
- Towards South: By Road

PART - IV

Industrial Land area 0.4050 Hects. i.e. 4050 sq. mtrs, bearing khasra No. 89, Khata No.88, situated at Village Bahadarpur Saini Aht., Parag, Tehsil Roorkee, District Hardwar, in State of Uttarakhand, owned by Corporate Debtor bounded as under:

- Towards East: Khasra No.91
- Towards West: Khasra No.88
- Towards North: Khasra No.87
- Towards South: Khasra No.90

PART - V

Industrial Land area 1.0365 Hects. i.e. 10365 sq. mtrs, with L.R. Rs. 51.25 yearly, bearing khasra No. 92, area 0.412 Hects, khata No.104 and Khasra No. 93, area 0.418 Hects, khata No.105 and khasra No.91, area 0.413 Hects, khata No.101, situated at Village Bahadarpur Saini Aht., Parag, Tehsil Roorkee, District Hardwar, owned by Corporate Debtor in State of Uttarkhand, bounded as under:

- Towards East: Khasra No.132
- Towards West: Khasra No.89
- Towards North: Khasra No.87
- Towards South: Khasra No.116

PART - VI

All that piece or parcel of Industrial Land admeasuring 4090 sq. mtrs. or thereabouts bearing Khasra No.90 situated at Vardhaman Industrial Estate, Wake Dara Bahadur Saini Ahatmal, Parag Tehsil roorkee, District Haridwar in the State of Uttarakhand owned by Corporate Debtor and bounded as under:

- Towards East: Khasra No.91
- Towards West: Khasra No.78
- Towards North: Khasra No.89
- Towards South: Khasra No.109

PART - VII

All that piece or parcel of Industrial Land admeasuring 2065 sq. mtrs. or thereabouts bearing Khasra No.91 out of which ½ Share admeasuring 2065 sq. mtrs. situated at Vardhaman Industrial Estate, Wake Dara Bahadur Saini Ahatmal, Parag Tehsil roorkee, District Haridwar in the State of Uttarakhand, owned by Corporate Debtor and bounded as under:

- Towards East: Khasra No.92
- Towards West: Khasra No.88
- Towards North: Khasra No.87
- Towards South: Khasra No.91^{1/2}

PART - VIII

All that piece or parcel of Industrial Land of Khata No. 50 Khasra No. 83 of total area 0.9670 Heq. Out of which ½ Share i.e. 04835 heq./4835 sq. mtrs. Lagani 10 Rs. situated in Industrial notified area of Village Bahadarpur Saint Ahtamal Pargana & Tehsil Roorkee District Haridwar offered as security for creation of mortgage by equitable mortgage with all consideration and machinery, owned by Corporate Debtor and bounded as follows:

- Towards East: Khasra No.87
- Towards West: Khasra No.83
- Towards North: Khasra No.61



- Towards South: Khasra No.84

PART - IX

All that piece or parcel of Industrial Land of Khata No.78, Khasra No.59 of total area 0.2010 Heq. and Khasra No. 75 of area 0.2333 heq. and land of Khata No.123, Khasra No. 81 of area 0.5150 heq. Total area 0.949 Heq./9490 sq. mtrs. lagani 31 Rs. situated in Industrial notified area of Village Bahadarpur Saini Ahtamal Pargana & Tehsil Roorkee District Haridwar offered as Security for creation of mortgage by Equitable Mortgage with all constructions and machinery, owned by Corporate Debtor and bounded as follows:

- Towards East: Khasra No.60
- Towards West: Road
- Towards North: Khasra No.67
- Towards South: Khasra No.77

PART - X

All that piece or parcel of Industrial Land of Khata No. 50 Khasra No. 83 of total area 0.9670 Heq. Out of which ½ Share i.e. 0.4835 heq./4835 sq. mtrs. Lagani 10 Rs. situated in Industrial notified area of Village Bahadarpur Saint Ahtamal Pargana & Tehsil Roorkee District Haridwar offered as security for creation of mortgage by equitable mortgage with all consideration and machinery, owned by Corporate Debtor and bounded as follows:

- Towards East: Khasra No.83^{1/2}
- Towards West: Khasra No.75
- Towards North: Khasra No.60
- Towards South: Khasra No.81

PART - XI

All that piece or parcel of Industrial Land of Khata No.52, Khasra No.87 of total area 1.112 Heq. out of which ½ share i.e. 0.5560 heq./5560 sq. mtrs. lagani 5 Rs. 50 paise situated in industrial notified area of Village Bahadarpur Saini Ahtamal Pargana and Tehsil Roorkee District Haridwar offered as Security for creation of mortgage by Equitable Mortgage with all constructions and machinery, owned by Corporate Debtor and bounded as follows:

- Towards East: Khasra No.87^{1/2}
- Towards West: Khasra No.83
- Towards North: Khasra No.63
- Towards South: Khasra No.88

A2. Owned by Maxx Media Technologies Private Limited

PART - I

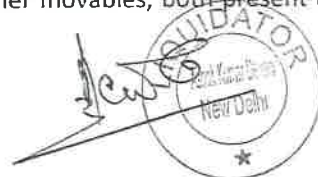
All that pieces and parcels of Non-Agricultural land admeasuring 9-50-7 hectares, bearing Survey No. 11, Hissa No. 3A, Survey No. 12, Hissa No. 1A, Survey No. 12, Hissa No. 1B, Survey No. 13, Survey No. 17, Hissa No. 5, Survey No. 17, Hissa No. 6, Survey No. 17, Hissa No. 7, Survey No. 17, Hissa No. 1+2+4(1), Survey No. 17, Hissa No. 1+2+4(2), being lying and situated at Village Ghot, Taluka Panvel, District Raigad in the limits of Raigad Zillah Parishad and Panchayat Sammittee Panvel, District-Raigad and also in the limits of M.M.R.D.A. (KCNA) and the said lands are in the limits of Sub-Registrar of Assurances-Panvel. The said property is owned by Maxx Media Technologies Pvt. Ltd. It is bounded as follows:

- Towards East: MIDC
- Towards West: Ghot Village
- Towards North: CDCO
- Towards South: MIDC

SCHEDULE – IB

Movable Fixed Assets

The whole of the Borrower's fixed assets (save & except the Current Assets) including its movable plant and machinery, accessories, equipment, spares, tools and accessories, furniture, fixtures, electrical fittings, computers, technological installations, vehicles and other movables, both present and future,



whether in the possession or under the control of the Borrower or not, whether installed or not and whether now lying loose or in cases or which are now lying or stored in or about or shall hereafter from time to time during the continuance of the security be brought into or upon or be stored or be in about the Borrower's, factory premises, Office premises and godowns of the said project situated at SEEPZ, Mumbai in State of Maharashtra and Vardhaman Industrial Estate, Village Bahadarpur saini Aht., Parag, Tehsil Roorkee, District Haridwar, in state of Uttarakhand or wherever else the same may be or be held by any party to the order or disposition of the Borrower or in course of transit or on high seas or on order, on delivery (the "Fixed Assets", which expression shall, as the context may permit or require, mean any or each of such Movable Fixed Assets). (Include only those assets which were bought from the sanctioned loan in case of Term Loan (II) Lenders.)

SCHEDULE – IC

Current Assets

The whole of the Borrower's current assets namely, Stock in trade consisting of raw materials, semi-finished and finished goods, stores and spares not relating to Plant & Machinery (Consumables stores and spares), Bills Receivable and Book Debts, all outstanding monies receivables, both present and future whether now lying loose or in cases or which are now lying or stored in or about or shall hereinafter from time to time during the continuance of the security of these presents be brought into or upon or be stored or be in or about of the Borrower's factories, premises and godowns situated at SEEPZ, Mumbai, in the state of Maharashtra and Haridwar in the state of Uttarakhand or wherever else the same may be or be held by any party to the order or disposition of the Borrower or in the course of transit or on high seas or on order or delivery, howsoever and whosoever in the possession of the Borrower and either by way of substitution or addition.

SCHEDULE – ID

Personal Guarantee

S. No.	Guarantor
1.	Mr. Ajjay Agarwal
2.	Mrs. Barkha Agarwal
3.	Mr. Motilal Agarwal

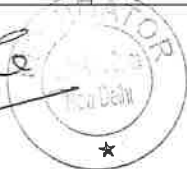
SCHEDULE – IE

Corporate Guarantee

S. No.	Guarantor
1.	Focells Communication Private Limited (Formerly known as Integrity Properties Private Ltd.)
2.	Maxx Media Technologies Pvt. Ltd.

B. Operational Creditors

S. No.	Name of the Creditors	Claim Received	Claim admitted	Nature Of claim Admitted	
				Secured	UnSecured
1	Commissioner of Customs, Nhava Sheva (Shri Sanjay Mahendru)	1,75,17,36,681.00	1,75,17,36,681	-	1,75,17,36,681
2	Makin Developers Pvt. Ltd.	12,73,32,793.00	12,73,32,793	-	12,73,32,793
3	Mobiwire Mobiles (Ningbo) co. Ltd	8,68,43,996.44	8,68,43,996	-	8,68,43,996
4	Korea Trade Insurance Corporation (Ksure)	4,92,35,916.15	4,92,35,916	-	4,92,35,916
5	Union of India, Ministry of Commerce and Industry through the Development Commissioner, SEEPZ-SEZ, Andheri(East), Mumbai - 400096	3,54,25,884.70	3,54,25,885	-	3,54,25,885

[Handwritten Signature]


	Commissioner, SEEPZ-SEZ, Andheri(East), Mumbai - 400096				
6	Garg Electronics (unit II) (Prop. Rajneesh Kumar Garg)	12,42,999.00	12,42,999	-	12,42,999
7	TDS Placements & Services Pvt. Ltd.	3,03,245.00	3,03,245	-	3,03,245
8	IDBI Capital Markets & Securities Limited	1,11,240.00	1,11,240	-	1,11,240
Total		2,05,22,32,755	2,05,22,32,755		2,05,22,32,755

C. Workmen / Employees

Amount In Rs.

S. No.	Name of the Creditors	Nature Of claim		Claim Received	Claim admitted Provisionally *
		Workmen/E employee	Secured/Unsecured		
1	Vallari Prashant Rahate	Employee	Unsecured	86610	86610
2	Sunil Kashinath Jadhav	Employee	Unsecured	78404	78404
3	Mr. Bhaskar Rajan (Authorised Representative, Workmen / Employees) 87	Workmen/Em ployee	Unsecured	5984952	38,09,488
Total				61,49,966	39,74,502

* Note:- Claim of Employees are admitted on provisional basis subject to verification on receipt of clarification/ information sought form the claimant .

Ashok Kumar Dewan


**ASHOK KUMAR DEWAN
LIQUIDATOR**

**FOR MAXX MOBILE COMMUNICATIONS LIMITED
IBBI REG NO.: IBBI/TPA-001/IP-P00603/2017-2018/11054
EMAIL: akdewan1001@gmail.com; MOBILE: 9810191945**

**DATE: 30.10.2019
PLACE: NEW DELHI**