

**LIST OF CREDITORS- Max-Tech Oil & Gas Services Pvt. Ltd. (CIRP) as on 24th July 2017**

S.No	Creditor	Type of facility	Amount Caimed (in Rs. Crs.)	Claim Amount Admitted (in Crs.)	Voting Share (%)	Security	Remarks
<b>A</b>	<b>FINANCIAL CREDITORS</b>						
1	Bank of India	Term Loan	112.48	112.48	52.62	Primary : First Pari Passu charge on entire fixed assets of the company . Collateral : 2nd Pari Passu charge on the current assets of the company. Joint and several Guarantee of the following: a) Sh. Prem Singhee. b) Sh. Padam Singhee c) Corporate guarantee of Shiv Vani oil & Gas Exploration Services limited supported by its appropriate board resolution.	
2	Punjab National Bank	Term Loan	46.68	46.68	21.84	Primary :First Pari Passu Charge on the block assets of the Company . Collateral: A) Pledge of 535000 shares of M/s shiv vani oil & Gas Exploration Services Ltd. B) Personal Guarantee of Mr. Padam Singhee and Mr. Prem Singhee. C) Corporate Guarantee of M/s Shiv vani Oil & Gas Exploration Services Ltd.	As per revised claim amount submitted by the bank i.e. till insolvency commencement date.
3	ICICI	Rupee Term Loan (RTL)	4.70	4.70		Primary : Pari passu first charge over movable and immovable fixed assets of the company Collateral: Exclusive Charge on following assets of Dhrov India Pvt Ltd.	a) Secured : Rs. 4.70 Cr b) Unsecured : Rs. 36.33 Cr Since no security interst is created against any assets of the corporate debtor in respect of OTSTL.
		One time Short Term Loan (OSTL)	34.15			a) First charge on the land (8400 sq mtrs) located at industrial plot No.1, 16 , 17,18 and 19, Block -A , Sector -83, Phase -II Noida and land (4800 sq mtrs) located at industrial Plot No. 2,3 and 4, Block A, Sector-83, phase-II , Noida b) Corporate Guarntee of Dhrov India Pvt ltd.	
		Expenses	2.18	36.33		Expenses are Related to Noida Property	
			41.03	41.03	19.19		
4	State Bank of India	Cash credit	3.15	3.15	1.47	Primary: Exclusive charge on the entire current assets of the company . Collateral : 2nd Charge on fixed assets of the company .	Clarification about applicable ROI and Principal amount, as sought for by us, are yet to be submitted by the bank. Upon submission / Verification thereof there may be minor variation in claim amount.
5	Gujarat Fluorochemicals Limited	Inter Corporate Deposit (ICD)	10.43	10.43	4.88	Unsecured	Two Criminal Suits U/S 138 of Negotiable Instrument Act filed by the creditor against the company on account of dishonoured cheques.
			<b>TOTAL (A)</b>	<b>213.77</b>	<b>100.00</b>		
<b>B</b>	<b>OPERATIONAL CREDITOR</b>						
6	Agarwal Marketing and Services (Energy) Pvt Ltd		0.97	0.97		UNSECURED	As admitted b the Adjudicating Authority ((NCLT), Principle Bench , New Delhi)
			<b>TOTAL (B)</b>	<b>0.97</b>			
			<b>GRAND TOTAL (A+B)</b>	<b>214.74</b>			

