

List of Creditors M/s Kalptaru Alloys Pvt. Ltd.

Financial Creditors

Financial creditors	Amount claimed (INR)	Claim amount admitted (INR)	Voting share (%)
Edelweiss Asset Reconstruction Co. Ltd	480,933,300	480,568,875	93.87
Axis Bank Ltd.	31,383,180	31,383,180	6.13
Total	512,316,480	511,952,056	100.00

Security Interest:

(A) Edelweiss Asset Reconstruction Co Ltd (Assignee of Indian Overseas Bank)

- 1) Hypothecation of stocks and book debts of the company, present & future, and entire current assets of the company.
- 2) First charge on entire factory land & building in the name of the company situated at Sy. No. 84 to 93, 95, 121 to 125, 130, 134, 138 to 142 and 156 to 159 to the extent of 370193 sq meters at Village: Ranasar, Taluka: Matar and Dist Kheda of Gujarat and at Sy. No. 668 to 670, 718, 719, 756 & 757 to the extent of 71199 sq meters at Village: Malawada, Taluka: Matar, Dist Kheda, Gujarat.
- 3) First charge on the entire plant & machinery & WIP of the company by way of hypothecation.
- 4) Personal guarantee of Mr. Jai Kishan Gupta, Naveen Gupta, Arpit Gupta, Nimit N Gupta & Savita N Gupta & counter guarantee of the company.



(All the securities are cross collateral for the different facilities granted by Indian Overseas Bank to the corporate debtor)

(B) Axis Bank Ltd.

- 1) Extension of the equitable mortgage over the residential bungalow in name of Mr. Jai Kishan Gupta and Naveen Gupta located at bungalow no 11/11A, "Royal Crcent", Sudeep Society Part II, Opp Swagat Party Plot, Thaltej, Ahmedabad, plot area 1695 sq metres and constructed area 1067.12 sq metres. (This property is common collateral security for the credit facilities sanctioned to Group Companies M/s Kalptaru Papers Ltd and Ms. N N Papers Pvt. Ltd.)
- 2) Personal Guarantees of Mr. Jai Kishan Gupta, Naveen Gupta & Arpit Gupta.

The claim of Axis Bank though secured against the immovable property of the promoters, is considered unsecured against the assets of the corporate debtor



Anil Kohli

Interim Resolution Professional – M/S Kalptaru Alloys Pvt. Ltd.
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