

Form G
 Invitation of Resolution Plans
*(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board
 of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)*

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
 M/s SBJ EXPORTS & MFG. PVT. LTD.**

Sl. No.	Particulars	
1	NAME OF CORPORATE DEBTOR	M/s SBJ EXPORTS & MFG. PVT. LTD.
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	31-08-2012
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	REGISTRAR OF COMPANIES OF DELHI & HARYANA UNDER COMPANIES ACT 1956.
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	U29305DL2012PTC241468
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	OFFICE ROOM NO. 3, B-38 JAIN CHOWK PALAM, MANGLAPURI, NEW DELHI-110045.
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	16-08-2017
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	270 th DAY FROM THE DATE OF ADMISSION OF APPLICATION i.e. 14-10-2018 (AFTER EXCLUSION OF INTERVENING PERIOD FROM 13.02.18 TO 15.07.18 BY HON'BLE NCLT VIDE ORDER DATED 16-07-2018)
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	INFORMATION MEMORANDUM AS PER IBC - 2016, ISSUED TO MEMBERS OF CoC ON 04-01-2018. Updated Information Memorandum will be shared with PRAs, as and when their request will be received, post receipt of requisite confidentiality undertakings from them.
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS.	BY E-MAIL / IN PERSON



10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	20-07-2018 EARLIER THE LAST DATE FOR SUBMISSION OF RESOLUTION PLAN WAS 20-08-2018, AS MENTIONED IN THE PUBLISHED INVITATION DT. 20-07-2018, NOW THE SAME HAS BEEN EXTENDED TILL 15-09-2018.
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	INVITATION FOR SUBMISSION OF RESOLUTION PLAN PUBLISHED ON 20-07-2018 IN THE FOLLOWING NEWSPAPERS: - Business Standard (English), Delhi / NCR Edition - Rashtriya Sahara (Hindi), Delhi / NCR Edition - Himachal Times (English & Hindi), Shimla Edition, Covering Nahan (H.P) Area
12	DATE OF ISSUE OF EVALUATION MATRIX	01-08-2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	THROUGH WEBSITE OF IPE I.E. WWW.ARCK.IN
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	EXTENDED TO 15-09-2018 THE SAME HAS BEEN UPDATED IN THE WEBSITE OF IPE I.E. <u>WWW.ARCK.IN</u> EARLIER THE LAST DATE FOR SUBMISSION OF RESOLUTION PLAN WAS 20-08-2018, AS MENTIONED IN THE PUBLISHED "INVITATION FOR RESOLUTION PLAN" DT. 20-07-2018, NOW THE SAME HAS BEEN EXTENDED TILL 15-09-2018.
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	BY E-MAIL / IN PERSON
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	NAME: MR. CHANCHAL DUA REGD. ADD: 1-A/85-A, RAMESH NAGAR, NEW DELHI - 110015 REGD.E-Mail: <u>chanchalduaco@gmail.com</u>



17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	<u>ADD:</u> ARCK RESOLUTION PROFESSIONALS LLP, 409, 4 th FLOOR, ANSAL BHAWAN, 16 KG MARG, CONNAUGHT PLACE, NEW DELHI - 110001 <u>E- MAIL:</u> INSOLVENCY@ARCK.IN
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	<u>REG NO:</u> IBBI/IPA-003/IP-N00083/2017-18/10821

Date: 24-08-2018

Place: New Delhi



CHANCHAL DUA

For M/s SBJ EXPORTS & MFG. PVT. LTD.